



Completed block sale of existing shares in Soiltech ASA

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Soiltech ASA (OSE: STECH)

Sandnes, Norway, 13. January 2026

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Certain key personnel (the "Sellers") in Soiltech ASA (the "Company") have executed a block sale of existing shares in the Company (the "Offering") through a club deal in the pre-sounding phase of the Offering.

The Sellers have successfully sold 319,665 shares in the Company (the "**Offer Shares**"), which is equal to approx. 3.9% of the Company's shares outstanding, at a price of NOK 72.00 per Offer Share, generating total gross proceeds of approx. NOK 23 million.

The notification of allocation in the Offering is expected to be communicated on or about 14 January 2026 (T) before 09:00 CET. The settlement in the Offering is expected to take place on or about 16 January 2026 on a delivery versus payment basis (normal DVP T+2). The Offer Shares will be tradeable on Euronext Expand Oslo (main regulated list on the Oslo Stock Exchange) from T.

The Sellers will exercise 447,440 options outstanding in the Company (the "Option Exercise") post the Offering which has a total exercise cost of NOK 16,640,400 (the "Exercise Cost"). The majority of the net proceeds from the Offering to the Sellers will be used to finance the Sellers' Exercise Cost in connection with the Option Exercise. The majority of the Sellers will, through the Option Exercise, adjusted for the Offering, increase their exposure to the Company (net positive).

The following key personnel in the Company are the Sellers in the Offering:

- **Knatten I AS - a company closely related to Jan Erik Tveteraas (CEO):** owns 605,325 shares / 47,440 options to be exercised / 32,765 shares to be sold / net 14,675 new shares.
- **Røvde AS - a company closely related to Erik Røvde (VP Operations):** owns 5,097 shares / 100,000 options to be exercised / 52,000 shares to be sold / net 48,000 new shares.
- **Tove Vestlie (CFO):** owns 18,000 shares / 100,000 options to be exercised / 37,000 shares to be sold / net 63,000 new shares.
- **Patrick Åsland (VP Technology & Newbuilds):** 40,000 options to be exercised / 39,800 shares to be sold / net 200 new shares.
- **Bente Skogen (VP People & Organisation):** 35,000 options to be exercised / 34,800 shares to be sold / net 200 new shares.
- **Else Karin Vådeland (VP HSSEQ & Sustainability):** 15,000 options to be exercised / 14,800 shares to be sold / net 200 new shares.
- **Olaf Skrjervik (Board Member):** owns 5,000 shares / 10,000 options to be exercised / 8,500 shares to be sold / net 1,500 new shares.
- **Daniel Roberts (Director Middle East):** 100,000 options to be exercised / 100,000 shares to be sold / net 0 new shares.

The Company will receive NOK 16,640,400 of the net proceeds from the Offering, which equals the Exercise Cost in the Option Exercise, and in return the Company will issue 447,440 new shares to the Sellers through the Option Exercise. The Sellers will receive the remaining portion of the net proceeds from the Offering.

The Sellers have entered into a 3-month customary lock-up with the Manager following the completion of the Offering for the shares the Sellers hold in the Company which are not sold as part of the Offering.

The DVP settlement in the Offering is facilitated by a share lending agreement between the Manager, the Company, and Knatten I AS. The share lending agreement will be settled with new shares in the Company to be issued in connection with the Option Exercise.

Pareto Securities AS acted as manager in the Offering (the "**Manager**").

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Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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Attachments

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