



Thor Medical ASA: The Subscription Period in the Subsequent Offering ends today at 12:30 CET

24.1.2025 07:00:00 CET | Thor Medical ASA | Additional regulated information required to be disclosed under the laws of a member state

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Oslo, 24 January 2025. Reference is made to the announcement by Thor Medical ASA (the "Company") on 13 January 2025 regarding commencement of the subscription period in the subsequent offering of up to 11,000,000 new shares in the Company (the "Offer Shares") at a subscription price of NOK 2.50 per share (the "Subsequent Offering").

The subscription period for the Subsequent Offering (the "Subscription Period") will expire today, 24 January 2025, at 12:30 hours (CET).

Correctly completed subscription forms must be received by the Manager (as defined below) or, in the case of online subscriptions, be registered before 12:30 CET today, 24 January 2025.

Subscription rights that are not used to subscribe for Offer Shares in the Subsequent Offering before the expiry of the Subscription Period will have no value and will lapse without compensation to the holder.

Further information about the Subsequent Offering and the subscription procedures is included in the prospectus dated 10 January 2025, which is available at the website of the Manager (as defined below) at www.carnegie.no/ongoing-prospectuses-and-offerings/ and at the Company's website at www.thormedical.no.

Carnegie AS is acting as sole bookrunner (the "Manager") in the Subsequent Offering. Advokatfirmaet Selmer AS is acting as legal advisor to Thor Medical ASA.

Contacts

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ABOUT THOR MEDICAL ASA

Thor Medical is an emerging supplier of radionuclides, primarily alpha particle emitters, from naturally occurring thorium. Its proprietary production process requires no irradiation or use of nuclear reactors, and provides reliable, environmentally friendly, cost-efficient supply of alpha-emitters for the radiopharmaceutical industry. Thor Medical is headquartered in Oslo, Norway and listed on the Oslo Stock Exchange under the ticker symbol 'TRMED'.

To learn more, visit www.thormedical.no - <https://www.thormedical.no>.

This information is published in accordance with the requirements of the Continuing Obligations for companies listed on Euronext Oslo Børs and section 5-12 of the Norwegian Securities Trading Act.

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Attachments

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