

SeaBird Exploration Plc: Invitation to Webcast on Merger with Energy Drilling

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Nicosia, Cyprus - 3 February 2025 – Following the announcement of the Letter of Intent (LOI) to merge with Energy Drilling Pte Ltd, SeaBird Exploration Plc ("SeaBird") invites investors, analysts, and media to a live webcast where management and board representatives from both companies will present the transaction rationale and strategic outlook.

WEBCAST DETAILS Date: 3 February 2025 Time: 10:00 CET Link: https://msteams.link/ILSA

The webcast will provide deeper insights into the merger's expected financial and operational impact, shareholder value creation, and the combined company's long-term strategic direction.

Participants will have the opportunity to submit questions during the session. Presentation materials are attached and available on Seabird's website.

Disclosure regulation

This information is subject to the disclosure requirements in article 19 of the Market Abuse Regulation and section 5-12 of the Norwegian Securities Trading Act.

Attachments

- Download announcement as PDF.pdf
- <u>MergerCo Presentation.pdf</u>