



TEKNA HOLDING AS: Share capital increase

29.4.2021 19:59:46 CEST | Tekna Holding AS | Total number of voting rights and capital

Tekna Holding AS (the "Company") was notified on 28 April 2021 that Arctic Securities (on behalf of the managers of the private placement carried out in March 2021) has exercised its greenshoe option for a total of 1,153,272 new shares. The new shares will be issued at a subscription price of NOK 27.00 per share, equal to the subscription price in the private placement carried out in advance of the listing on Euronext Growth Oslo.

As a result, the board of directors of the Company has today resolved to increase the Company's share capital by NOK 2,306,544 through the issuance of 1,153,272 new shares, each with a nominal value of NOK 2. Following the share capital increase, the Company will have a share capital of NOK 250 454 692 divided into 125,227,346 new shares, each with a nominal value of NOK 2.

Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

Contacts

- Arina van Oost, Investor Relations | VP Corporate Strategic Development & Innovation, +1 438 885 6330, Investors@tekna.com

About Tekna Holding AS

Tekna is a world-leading provider of advanced materials to industry, headquartered in Sherbrooke, Canada. Tekna produces high-purity metal powders for applications such as 3D printing in the aerospace, medical and automotive sectors, as well as optimized induction plasma systems for industrial research and production. With its unique, IP-protected plasma technology, the company is well positioned in the growing market for advanced nanomaterials within the electronics and batteries industries. Building on 30 years of delivering excellence, Tekna is a global player recognized for its quality products and its commitment to its large base of multinational blue-chip customers.

Attachments

- [Download announcement as PDF.pdf](#)