

Approval and publication of prospectus and admission to trading on the main list of the Oslo Stock Exchange

30.6.2022 14:58:49 CEST | Tekna Holding ASA | Prospectus / admission document

(Arendal, NORWAY / Sherbrooke QC, CANADA) Tekna Holding ASA (Tekna, OSE: TEKNA), the world-leading provider of advanced materials to industry, announces that the prospectus prepared in connection with the company's uplisting to the main list of the Oslo Stock Exchange has been approved by the Norwegian Financial Supervisory Authority.

The document is attached to this notice and has also been made available on the company's website: https://www.tekna.com/investors/share?hsLang=en#prospectus.

The first day of trading of the company's shares on the main list of the Oslo Stock Exchange is expected to be on 1 July 2022. In parallel, the last day of trading the company's shares on Euronext Growth is expected to be today, 30 June 2022.

This follows the Oslo Stock Exchange's announcement on 6 May 2022, communicating Tekna's application to transfer its shares from Euronext Growth to Oslo Børs.

Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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About Tekna Holding ASA

Tekna is a world-leading provider of advanced materials to industry, headquartered in Sherbrooke, Canada.

Tekna produces high-purity metal powders for applications such as 3D printing in the aerospace, medical and automotive sectors, as well as optimized induction plasma systems for industrial research and production. With its unique, IP-protected plasma technology, the company is well positioned in the growing market for advanced nanomaterials within the electronics and batteries industries.

Building on 30 years of delivering excellence, Tekna is a global player recognized for its quality products and its commitment to its large base of multinational blue-chip customers. Tekna's powder products increase productivity and enable more efficient use of materials, thereby paving the way towards a more resilient supply chain and circular economy.

https://www.tekna.com

Attachments

- Download announcement as PDF.pdf
- Tekna Holding ASA Listing prospectus 30 June 2022.pdf