



Nordic Unmanned - Key information regarding potential subsequent offering

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Sandnes, 5 March 2021 – Reference is made to the stock exchange announcement published 5 March 2021 by Nordic Unmanned AS (the "Company"), announcing the successful completion of a private placement of new shares in the Company, with gross proceeds of NOK 100 million and that the Company is considering to conduct a subsequent offering of up to 317,000 new shares (the "Subsequent Offering") with non-tradable subscription rights directed towards eligible shareholders.

Key information

Date of announcement of terms: 5 March 2021

Last trading day including right to receive subscription rights: 4 March 2021

First trading day excluding right to receive subscription rights: 5 March 2021

Record date: 8 March 2021

Maximum number of new shares: 317,000

Subscription price: NOK 39.50

Will the subscription rights be listed: No

The Subsequent Offering is subject to (i) the Board of Directors resolving to initiate the Subsequent Offering and (ii) the publication of a prospectus in accordance with applicable legislation.

Notwithstanding the foregoing, the Company's Board of Directors may in its sole discretion decide that the Company shall not carry out the Subsequent Offering, for example if the prevailing market price of the Company's share trade lower than the Subscription Price, and thereby making a repair offering redundant.

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This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

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About Nordic Unmanned

Nordic Unmanned delivers comprehensive data solutions through industry leading expertise, to assist both public and private customers in the transition to unmanned technology. The focus is to support demanding clients by collecting time-critical data with the use of unmanned technology.

Founded in 2014, the company has offices in Sandnes, Oslo, and Frankfurt, and has quickly become one of Europe's leading providers of unmanned systems and services, with operations across the continent. The company is ISO 9001-2015 certified by DNV-GL as a UAV and sensor operator.

For more information visit nordicunmanned.com

Attachments

- [Download announcement as PDF.pdf](#)