



Nordic Unmanned ASA - Notice of Extraordinary General Meeting on 11 June 2024

28.5.2024 09:54:05 CEST | Nordic Unmanned | Additional regulated information required to be disclosed under the laws of a member state

Reference is made to the stock exchange announcement published by Nordic Unmanned ASA (the "**Company**") (Euronext Growth: NUMND) on 14 May 2024 regarding the announcement of the term sheet on a financial restructuring, including amendments to its loan and guarantee facilities agreement and a private placement followed by an underwritten subsequent repair offering.

The Company's board of directors hereby calls for an extraordinary general meeting to be held on 11 June 2024 at 10:00 hours (CEST) at the Company's offices at Havnespeilet, 3rd floor, Rådhusgata 3, 4306 Sandnes, Norway.

The notice for the extraordinary general meeting and the notice of attendance and proxy forms are attached hereto.

Further information relating to the extraordinary general meeting may be found at the Company's website:

<https://nordicunmanned.com/investor-relations/corporate-governance/>

Disclosure regulation

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

Contacts

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About Nordic Unmanned

Nordic Unmanned is a leading European manufacturer (OEM) and certified operator of unmanned aircraft systems ("UAS").

We are serving large corporations, government agencies and security customers by offering systems, solutions and flight services for environmentally friendly delivery of productivity improvements and time critical, actionable data insights and logistics services.

Our solutions and services are organized in the three business segments as follows:

Flight Services: is a technology-agnostic flight services operator providing time-critical actionable data to large corporate and governmental customers. The segment also includes NUAer AS and Resale.

AirRobot: is an Equipment Manufacturer (OEM) with a leading product platform in lightweight drones and sensors (payloads) tailored for defense and security.

DroneMatrix: is an Equipment Manufacturer (OEM) offering a fully integrated and autonomous drone system with proprietary software for surveillance and security.

Nordic Unmanned is ISO 9001:2015 and ISO 14001:2015 certified for the operation, maintenance, and sales of unmanned systems and sensor technology. AirRobot is ISO 9001:2015 and EN 9100:2018 certified for its development and production capabilities of unmanned systems.

Founded in Norway in 2014, Nordic Unmanned has offices in Sandnes (NO), Cranfield (UK), Hasselt (BE) and Arnsberg (GER). Nordic Unmanned also comprise joint venture – Omni Unmanned SA with OHI Group SA (registered in Luxembourg) and joint venture – NUAer AS with Aeromon OY (registered in Norway).

For more information visit - <https://nordicunmanned.com/>

Attachments

- [Download announcement as PDF.pdf](#)
- [NUMND - EGM notice.pdf](#)
- [Vedlegg 1 Attendance slip and proxy form EGM NO 2024.pdf](#)
- [Appendix 1 Attendance slip and proxy form EGM EN 2024.pdf](#)