



## Nordic Unmanned ASA- Key information relating to the potential subsequent repair

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Reference is made to the stock exchange announcement published on 12 October 2023 by Nordic Unmanned ASA ("**Nordic Unmanned**" or the "**Company**") (ticker: NUMND) announcing the successfully placed private placement of new shares in the Company at a price of NOK 0.50 per share (the "**Offer Price**"), raising gross proceeds of NOK 70 million (the "**Private Placement**"). The Company may, subject to completion of the Private Placement and certain other conditions, decide to carry out a subsequent repair offering of up to NOK 35 million, which is equivalent to 70,000,000 new shares at the Offer Price in the Private Placement (the "**Subsequent Offering**").

The following key information is given with respect to the Subsequent Offering:

Date on which the terms and conditions of the repair issue were announced: 12 October 2023

- Last day including right: 12 October 2023
- Ex-date: 13 October 2023
- Record date: 16 October 2023
- Date of approval: 27 October 2023 (Extraordinary general meeting)
- Maximum number of new shares: 70,000,000
- Subscription price: NOK 0.50 per share

Other information: The Subsequent Offering is conditional on, inter alia, the Company's general meeting granting the Board with an authorization to carry out the Subsequent Offering and the Board resolving to carry out the Subsequent Offering. Launch of the Subsequent Offering, if carried out, will also be contingent on publishing a prospectus. Further description of the Subsequent Offering and the terms and other circumstances that must be taken into consideration when subscribing for shares will be announced later. Notwithstanding the foregoing, the Company's Board may, in its sole discretion, decide that the Company shall not carry out the Subsequent Offering, for example if the prevailing market price of the Company's share trade lower than the subscription price, thereby making a subsequent offering redundant.

The subscription period in the Subsequent Offering will, subject to the above conditions, commence shortly after registration and publication of a national prospectus pursuant to section 7-9 of the Norwegian Securities Trading Act.

### Disclosure regulation

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

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### Important information

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with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended.

The Company does not intend to register its securities in the United States. The distribution of this announcement into jurisdictions other than Norway may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. This announcement has not been approved by any regulatory authority.

## About Nordic Unmanned

Nordic Unmanned is a leading European manufacturer (OEM) and certified operator of unmanned aircraft systems ("UAS").

We are serving large corporations, government agencies and security customers by offering systems, solutions and flight services for environmentally friendly delivery of productivity improvements and time critical, actionable data insights and logistics services.

Our solutions and services are organized in the three business segments as follows:

**Flight Services:** is a technology-agnostic flight services operator providing time-critical actionable data to large corporate and governmental customers. The segment also includes Ecoxy AS, NUAer AS and Resale.

**AirRobot:** is an Equipment Manufacturer (OEM) with a leading product platform in lightweight drones and sensors (payloads) tailored for defense and security.

**DroneMatrix:** is an Equipment Manufacturer (OEM) offering a fully integrated and autonomous drone system with proprietary software for surveillance and security.

Nordic Unmanned is ISO 9001:2015 and ISO 14001:2015 certified for the operation, maintenance, and sales of unmanned systems and sensor technology. AirRobot is ISO 9001:2015 and EN 9100:2018 certified for its development and production capabilities of unmanned systems.

Founded in Norway in 2014, Nordic Unmanned has offices in Sandnes (NO), Molde (NO), Cranfield (UK), Hasselt (BE) and Arnsberg (GER). Nordic Unmanned also comprise joint venture – Omni Unmanned SA with OHI Group SA (registered in Luxembourg) and joint venture – NUAer AS with Aeromon OY (registered in Norway).

For more information visit - <https://nordicunmanned.com/>

## Attachments

- [Download announcement as PDF.pdf](#)