



Nordic Unmanned ASA - Last day of the subscription period in the subsequent offering

6.12.2024 08:00:00 CET | Nordic Unmanned | Total number of voting rights and capital

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Reference is made to the stock exchange announcement by Nordic Unmanned ASA (the "**Company**") (ticker: NUMND) on 25 November 2024 announcing the commencement of the subscription period in a subsequent offering of up to 20,000,000 new shares in the Company, each with a nominal value of NOK 0.25 (the "**Offer Shares**"), at a subscription price of NOK 0.50 per share (the "**Subsequent Offering**").

The subscription period in the Subsequent Offering will expire today, on 6 December 2024 at 16:30 hours (CET). Correctly completed subscription forms must be received by the Manager (as defined below) before the end of the subscription period. Subscription rights that are not used to subscribe for Offer Shares in the Subsequent Offering before the expiry of the subscription period will expire and have no value.

Please see the national prospectus dated 22 November 2024 (the "**Prospectus**") for more information about the Subsequent Offering. The Prospectus, including a subscription form, is made electronically available at www.paretosec.com/transactions.

ADVISORS

Pareto Securities AS is acting as manager (the "**Manager**") in the Subsequent Offering.

Advokatfirmaet Schjødt AS is acting as legal advisor to the Company.

CONTACTS

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* Tarjei Lode, CFO, Nordic Unmanned ASA, +47 469 37 008, tl@nordicunmanned.com

DISCLOSURE REGULATION

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

ABOUT NORDIC UNMANNED

NU Group is a leading European provider of advanced, drones, sensors, AI-powered drone solutions, and UAS-agnostic drone-as-a-service operations. The company serves government agencies, Ministries of Defence, security clients, and corporate clients, offering cutting-edge technology solutions for a wide range of applications, including:

- Empowering defenders and protect lives
- Autonomous efficiency and optimized operations
- Safe and environmentally friendly collection of live, actionable data insights

Founded in Norway in 2014, NU Group has offices in Sandnes (NO), Cranfield (UK), Hasselt (BE) and Arnsberg (GER). Nordic Unmanned ASA employs approx. 100 FTEs and is listed on Euronext Growth with the ticker NUMND. The Group's operating history is 20 years based on AirRobot in Germany.

For more information visit - <https://www.nugroup.eu/>

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Disclosure regulation

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Attachments

- [Download announcement as PDF.pdf](#)