

Nordic Unmanned ASA - New share capital registered

21.11.2024 11:25:55 CET | Nordic Unmanned | Total number of voting rights and capital

Reference is made to the stock exchange announcement published by Nordic Unmanned ASA (the "**Company**") on 19 November 2024 regarding the extraordinary general meeting held in the Company on the same date (the "**EGM**") and the approval of all proposals, hereunder a share capital increase through a private placement on 90,000,000 new shares in the Company (the "**Share Capital Increase**"), with simultaneous reduction of the par value of the Company's shares from NOK 1.00 to NOK 0.25 (the "**Share Capital Reduction**").

The Share Capital Reduction and the Share Capital Increase have today been registered with the Norwegian Register of Business Enterprises (Nw.: Foretaksregisteret).

The offer shares in the private placement are tradable on Euronext Growth Oslo as of this announcement.

The Company's new registered share capital is NOK 26,834,078.25, divided on 107,336,313 shares, each with a nominal value of NOK 0.25.

Please see attached a copy of the minutes from the extraordinary general meeting.

DISCLOSURE REGULATION

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

CONTACTS

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ABOUT NORDIC UNMANNED

NU Group is a leading European provider of advanced, drones, sensors, Al-powered drone solutions, and UAS-agnostic drone-as-a-service operations. The company serves government agencies, Ministries of Defence, security clients, and corporate clients, offering cutting-edge technology solutions for a wide range of applications, including:

- Empowering defenders and protect lives
- · Autonomous efficiency and optimized operations
- · Safe and environmentally friendly collection of live, actionable data insights

Founded in Norway in 2014, NU Group has offices in Sandnes (NO), Cranfield (UK), Hasselt (BE) and Arnsberg (GER). Nordic Unmanned ASA employs approx. 100 FTEs and is listed on Euronext Growth with the ticker NUMND. The Group's operating history is 20 years based on AirRobot in Germany.

For more information visit - https://www.nugroup.eu/

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Attachments

• Download announcement as PDF.pdf