

**INNKALLING TIL EKSTRAORDINÆR  
GENERALFORSAMLING****I****ANDFJORD SALMON AS***(org.nr. 913 379 403)***NOTICE OF EXTRAORDINARY  
GENERAL MEETING****IN****ANDFJORD SALMON AS***(org.no. 913 379 403)*

---

Det innkalles med dette til ekstraordinær generalforsamling i Andfjord Salmon AS.

- Sted: Selskapets lokaler på Kvalnes i Andøy kommune med mulighet for digital deltakelse
- Dato: 23. oktober 2023
- Kl.: 12.00

An extraordinary general meeting is hereby called for Andfjord Salmon AS.

- Place: The company's premises at Kvalnes in Andøy municipality with opportunity for digital participation
- Date: 23 October 2023
- Time: 12.00

**Til behandling foreligger:**

1. Åpning av generalforsamlingen, nedtegning av møtende aksjonærer, valg av møteleder og protokollundertegner
2. Godkjenning av innkalling og dagsorden
3. Godkjenning av fisjonsplan, kapitalnedsettelse og vedtektsendring

Fisjonsplan med forslag til vedtak og vedtektsendringer i punkt 8 er tilgjengelig på selskapets hjemmeside [www.andfjordsalmon.com](http://www.andfjordsalmon.com).

4. Tiltredelse av konsernfusjonsplan og vedtektsendring

Konsernfusjonsplan med forslag til vedtak og vedtektsendring i punkt 10 er tilgjengelig på selskapets hjemmeside [www.andfjordsalmon.com](http://www.andfjordsalmon.com).

**The following matters will be discussed:**

1. Opening of the general meeting, registration of attending shareholders, election of a chairperson and a person to sign the minutes
2. Approval of the notice and the agenda
3. Approval of the demerger plan, reduction of share capital and amendment of the articles of association.

Demerger plan with a proposal for resolution and proposed amendments to the articles of association in item 8 is available on the Company's web page [www.andfjordsalmon.com](http://www.andfjordsalmon.com).

4. Adoption of the corporate merger plan and amendment of the articles of association.

Corporate merger plan with a proposal for resolution and proposed amendments to the articles of association in item 10 is available on the Company's web page [www.andfjordsalmon.com](http://www.andfjordsalmon.com).

Etter aksjeloven § 13-12 (1) skal fisjonsplan og konsern fusjonsplan og øvrige saksdokumenter sendes til aksjeeierne senest to uker før generalforsamlingen skal behandle planene. Som følge av tidspress for gjennomføring av reorganiseringer, og da reorganiseringen ikke vil påvirke aksjonærens reelle eierposisjon i selskapet, anmodes aksjeeierne om aksept til at to-ukers fristen fravikes. Aksjeeiere som ikke kan akseptere dette bes ta kontakt med selskapet så snart som mulig.

In accordance with section 13-12 (1) of the Norwegian Public Limited Liability Companies Act, the demerger plan, the corporate merger plan and other documents relating to the matters to be discussed must be sent to the shareholders at least two weeks before the meeting. Due to time constraints for implementing the reorganizations and since the reorganization will not affect the shareholder's actual ownership position in the company, shareholders are encouraged to consent to a deviation from the two-week deadline. Shareholders who cannot accept this are requested to contact the company as soon as possible.

\* \* \* \*

Andfjord Salmon AS

15. oktober 2023



---

Roger Mosand  
Styreleder/Chairman of the Board

Ref no:

PIN code:

### Notice of Extraordinary General Meeting

Extraordinary General Meeting in Andfjord Salmon AS will be held on 23 October 2023 at 12:00 CET at Kvalnesveien 69, 8485 Dverberg, Norway

The shareholder is registered with the following amount of shares at summons: \_\_\_\_\_ and vote for the number of shares registered per Record Date: 16 October 2023

**Deadline for registration of attendance, advance votes, proxy or instructions: 21 October 2023 at 16:00 CET**

#### Advance votes

Advance votes may only be executed electronically, through the Company's website [www.andfjordsalmon.com](http://www.andfjordsalmon.com) (use ref.nr and pin code on this form) or through VPS Investor Services. In Investor Services chose *Corporate Actions - General Meeting*, click on *ISIN*. Investor Services can be accessed either through <https://www.euronextvps.no/> or your account operator.

#### Registration for attendance

**Notice of attendance should be registered through the Company's website [www.andfjordsalmon.com](http://www.andfjordsalmon.com) or through VPS Investor Services.**

For notification of attendance through the Company's website, the reference number and pin code on this form must be stated.

In VPS Investor Services chose *Corporate Actions - General Meeting*, click on *ISIN*. Investor Services can be accessed either through <https://www.euronextvps.no/> or your account operator. If you are not able to register this electronically, you may send by e-mail to [genf@dnb.no](mailto:genf@dnb.no), or by regular Mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway.

**This is a physical meeting, and we encourage shareholders to either participate by advance votes, proxy or physically. If any shareholder enrolled prefer to attend electronically, please send an e-mail to [post@andfjord.com](mailto:post@andfjord.com) and we will facilitate for this.**

Place	Date	Shareholder's signature
-------	------	-------------------------

**Proxy without voting instructions** for Extraordinary General Meeting of Andfjord Salmon AS.

*Proxy to another individual to vote for your shares.*

Ref no:

PIN code:

**Proxy should be registered through the Company's website [www.andfjordsalmon.com](http://www.andfjordsalmon.com) or through VPS Investor Services.**

For granting proxy through the Company's website, the reference number and pin code on this form must be used.

In VPS Investor Services chose *Corporate Actions - General Meeting*, click on *ISIN*. Investor Services can be accessed either through <https://www.euronextvps.no/> or your account operator. If you are not able to register this electronically, you may send by E-mail to [genf@dnb.no](mailto:genf@dnb.no), or by regular Mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway. If the shareholder is a Company, the signature must be according to the Company's Certificate of Registration. **The Proxy must be dated and signed to be valid.**

**The undersigned:** \_\_\_\_\_

hereby grants (if you do not state the name the proxy holder, the proxy will be given to the Chair of the Board of Directors (or a person authorised by him))

the Chair of the Board of Directors (or a person authorised by him), or

\_\_\_\_\_  
(Name of proxy holder in capital letters)

proxy to attend and vote for my/our shares at the Extraordinary General Meeting of Andfjord Salmon AS on 23 October 2023.

Place	Date	Shareholder's signature (only for granting proxy)
-------	------	---

**Ref no:**

**PIN code:**

**Proxy with voting instructions** for Extraordinary General Meeting in Andfjord Salmon AS.

You must use this proxy form to give voting instructions to Chair of the Board of Directors or the person authorised by him or her. Alternatively, you may vote electronically in advance, see separate section above. For Instruction to other than Chair of the Board, give a proxy without voting instructions and agree directly with the proxy holder how voting should be executed.

Proxies with voting instructions can only be registered by DNB, and must be sent to [genf@dnb.no](mailto:genf@dnb.no) (scanned form) or by regular Mail to DNB Bank ASA, Registrars' Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway. The form must be received by DNB Bank ASA, Registrars' Department no later than **21 October 2023 at 16:00 CET**. If the shareholder is a Company, the signature must be according to the Company's Certificate of Registration.

**The Proxy with voting instructions must be dated and signed to be valid.**

**The undersigned:** \_\_\_\_\_

hereby grants the Chair of the Board of Directors (or the person authorised by him) proxy to attend and vote for my/our shares at the Extraordinary General Meeting of Andfjord Salmon AS on 23 October 2023.

The votes shall be exercised in accordance to the instructions below. If the sections for voting are left blank, this will be counted as an instruction to vote in accordance with the Board's and Nomination Committee's recommendations. However, if any motions are made from the attendees in addition to or in replacement of the proposals in the Notice, the proxy holder may vote at his or her discretion. If there is any doubt as to how the instructions should be understood, the proxy holder may abstain from voting.

Agenda for the Extraordinary General Meeting	For	Against	Abstention
1. ELECTION OF CHAIR OF THE MEETING AND A PERSON TO CO-SIGN THE MINUTES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. APPROVAL OF NOTICE AND AGENDA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. APPROVAL OF DEMERGER PLAN, REDUCTION OF SHARE CAPITAL AND AMENDMENT OF THE ARTICLES OF ASSOCIATION	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. ADOPTION OF THE CORPORATE MERGER PLAN AND AMENDMENT OF THE ARTICLES OF ASSOCIATION	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place

Date

Shareholder's signature (Only for granting proxy with voting instructions)