



AQUA BIO TECHNOLOGY ASA

## AQUA BIO TECHNOLOGY ASA: KEY INFORMATION RELATING TO THE SUBSEQUENT OFFERING

30.1.2024 10:34:31 CET | Aqua Bio Technology ASA | Additional regulated information required to be disclosed under the laws of a member state

Reference is made to the announcement by Aqua Bio Technology ASA on 30 January 2024 concerning, among other things, a private placement with total gross proceeds of approximately NOK 12.46 million and a contemplated subsequent offering (the "**Subsequent Offering**").

Date on which the terms of the Subsequent Offering was announced:	29 January 2024
Last day including right:	30 January 2024
First day excluding right:	31 January 2024
Record date:	1 February 2024
Resolution date:	30 January 2024
Maximum number of new shares:	1,000,000
Subscription price:	NOK 5
Shall the rights be listed	No

The formal resolution related to the Subsequent Offering will be made by the board of directors at a later time, and further information will be given in due course.

This information is published in accordance with the requirements of the Continuing Obligations.

### Disclosure regulation

This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

### Contacts

- Håvard Lindstrøm, 004794132288, [hl@aquabiotech.no](mailto:hl@aquabiotech.no)

### About Aqua Bio Technology ASA

Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skin care products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABT is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

### Attachments

- [Download announcement as PDF.pdf](#)