



AQUA BIO TECHNOLOGY ASA

Aqua Bio Technology ASA - Approval and Publication of Prospectus

5.12.2023 10:30:23 CET | Aqua Bio Technology ASA | Prospectus / admission document

Reference is made to the stock exchange announcement made by Aqua Bio Technology ASA ("**ABTEC**" or the "**Company**") on 24 August 2023 regarding, among other things, the Company's general meeting approving the issuance of 15,400,382 consideration shares towards the sellers' of Skinteam Norge AS and the issuance of 9,457,868 new shares to certain existing shareholders and external investors in a private placement (jointly, the "**Listing Shares**").

The Company has prepared a prospectus for the listing of the Listing Shares (the "**Prospectus**"). The Prospectus has today, on 5 December 2023, been approved by the Norwegian Financial Supervisory Authority. Following publication of the Prospectus, the Listing Shares will be registered on the Company's ordinary ISIN NO 0010307135. The Prospectus is enclosed with this notice, and will also be available in electronic format at the Company's website at <https://aquabiotechnology.com/downloads/>.

For further information, please contact CEO Håvard Lindstrøm mobile phone +47 941 32 288.

About ABTEC

Aqua Bio Technology (ABTEC) is developing and commercializing sustainable biotechnology for use in skin care products. ABTEC's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABTEC is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

This information is subject to the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

Disclosure regulation

This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

Contacts

- Håvard Lindstrøm, 004794132288, hl@aquabiotech.no

About Aqua Bio Technology ASA

Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skin care products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABT is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

Attachments

- [Download announcement as PDF.pdf](#)
- [ABT Listing Prospectus.pdf](#)