



AQUA BIO TECHNOLOGY ASA

AQUA BIO TECHNOLOGY ASA: KEY INFORMATION RELATING TO THE SUBSEQUENT OFFERING

24.7.2023 11:16:50 CEST | Aqua Bio Technology ASA | Additional regulated information required to be disclosed under the laws of a member state

Reference is made to the announcement by Aqua Bio Technology ASA on 23 July 2023 concerning, among other things, a private placement with total gross proceeds of NOK 76 million and a contemplated subsequent offering (the "**Subsequent Offering**").

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| Date on which the terms of the Subsequent Offering was announced: | 23 July 2023 |
| Last day including right: | 23 July 2023 |
| First day excluding right: | 24 July 2023 |
| Record date: | 25 July 2023 |
| EGM date: | On or around 31 August 2023 |
| Maximum number of new shares: | [Will be announced later] |
| Subscription price: | NOK 3 |
| Shall the rights be listed | No |

The formal resolution (including final number of shares to be offered) related to the Subsequent Offering will be made by the board of directors at a later time, and further information will be given in due course.

This information is published in accordance with the requirements of the Continuing Obligations.

Disclosure regulation

This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

Contacts

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About Aqua Bio Technology ASA

Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skin care products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABT is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

Attachments

- [Download announcement as PDF.pdf](#)