



AQUA BIO TECHNOLOGY ASA

Aqua Bio Technology ASA: Last day of Subscription Period in Subsequent Offering

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Reference is made to the stock exchange announcements by Aqua Bio Technology ASA ("**ABTEC**" or the "**Company**") on 26 March 2025 regarding the terms of a subsequent offering of up to 20,000,000 new shares (the "**Offer Shares**") in the Company (the "**Subsequent Offering**") and on 27 March 2025 regarding the start of the subscription period in the Subsequent Offering. Each Offer Share is offered at a subscription price of NOK 0.50.

The subscription period for the Subsequent Offering (the "**Subscription Period**") will expire today, 3 April 2025 at 16:30 hours (CEST). Subscription rights that are not used to subscribe for Offer Shares before the expiry of the Subscription Period will have no value and will lapse without compensation to the holder.

Correctly completed subscription forms must be received by Norne Securities AS (the "**Settlement Agent**") prior to the expiry of the Subscription Period, or in the case of online subscriptions, be registered prior to the expiry of the Subscription Period.

For further information on the Subsequent Offering, please refer to the Company's stock exchange notice dated 26 March 2025, and the invitation letter attached thereto.

Norne Securities AS is acting as Settlement Agent for the Subsequent Offering. Advokatfirmaet CLP DA is acting as legal counsel to the Company in the Subsequent Offering.

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For further information, please contact Fredrik Henriksen, CEO, Phone +47 900 20 078.

Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skin care products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABT is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

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This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

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About Aqua Bio Technology ASA

Aqua Bio Technology ASA (ABT) is a distribution group in skincare and nonfood. The group has distribution towards B2C, B2B, B2B2, and freight, customs, and logistics services. The group also develops sustainable biotechnology for use in skincare products. Aqua Bio Technology is listed on the Euronext Expand market of the Oslo Stock Exchange.

Attachments

- [Download announcement as PDF.pdf](#)