



AQUA BIO TECHNOLOGY ASA

Aqua Bio Technology ASA: Subsequent Offering - Start of Subscription Period

27.3.2025 08:00:00 CET | Aqua Bio Technology ASA | Additional regulated information required to be disclosed under the laws of a member state

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Reference is made to the stock exchange announcement by Aqua Bio Technology ASA ("**ABT**" or the "**Company**") on 26 March 2025 regarding the terms of a subsequent offering of new shares in the Company (the "**Subsequent Offering**").

The Subsequent Offering consists of an offering of up to 20,000,000 new shares in the Company (the "**Offer Shares**") directed towards the shareholders of the Company as of 11 March 2025 (as registered in the VPS on 13 March 2025) (the "**Record Date**"), except; (i) shareholders that subscribed for shares in the Private Placement, and (ii) shareholders who are resident in a jurisdiction where such offering would be unlawful, or would require any prospectus filing, registration or similar action (the "**Eligible Shareholders**"). The subscription price per Offer Share is NOK 0.50 (the "**Subscription Price**").

The Eligible Shareholders will be granted 0.308 non-tradable subscription rights to be used for subscription of Offer Shares (the "**Subscription Rights**") for each existing share registered as held by such Eligible Shareholder as of the Record Date, rounded down to the nearest whole number of Subscription Rights. Secondary Subscribers will not be granted Subscription Rights. Each whole Subscription Right provides a preferential right to subscribe for, and be allocated, one Offer Share at the Subscription Price. Over-subscription will be permitted. Other than subscriptions from Secondary Subscribers, subscription without Subscription Rights will not be permitted.

In addition, the following types of investors shall have a secondary right to subscribe for the Offer Shares; (i) ABTEC shareholders and investors that participated in the Private Placement, and (ii) other subscribers without Subscription Rights (as defined below), subject to a minimum allocation of at least NOK 5,000 (jointly, the "**Secondary Subscribers**"). Secondary Subscribers will not be granted Subscription Rights.

The subscription period in the Subsequent Offering commences today, on 27 March 2025 at 09:00 hours (CET) and will end on 3 April 2025 at 16:30 hours (CEST). Subscription Rights that are not used to subscribe for Offer Shares before 16.30 hours (CEST) on 3 April 2025 will have no value and will lapse without compensation to the holder.

An invitation letter (the "**Invitation Letter**") has been prepared in connection with the Subsequent Offering, which sets out the terms and conditions for the Subsequent Offering and includes a description of certain risk factors pertaining to the Company, its shares and the Subsequent Offering.

The Invitation Letter is attached hereto, and will also be made available at websites of Norne Securities AS, www.norne.no/ABTEC. Further information on the Subsequent Offering is also available from the Company's stock exchange notice dated 26 March 2025.

Norne Securities AS is acting as Settlement Agent for the Subsequent Offering. Advokatfirmaet CLP DA is acting as legal counsel to the Company in the Subsequent Offering.

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For further information, please contact Fredrik Henriksen, CEO, Phone +47 900 20 078.

Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skin care products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional

ingredients. ABT is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

DISCLOSURE REGULATION

This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

IMPORTANT INFORMATION

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This announcement is not an offer for sale of securities in the United States. Securities may not be offered or sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The Company does not intend to register any part of the offering in the United States or to conduct a public offering in the United States of the shares to which this document relates. This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities of the Company.

This announcement and any materials distributed in connection with this announcement may contain certain forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they reflect current expectations and assumptions as to future events and circumstances that may not prove accurate. A number of material factors could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

The Company expressly disclaims any obligation or undertaking to update, review or revise any statement contained in this announcement whether as a result of new information, future developments or otherwise.

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Contacts

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About Aqua Bio Technology ASA

Aqua Bio Technology ASA (ABT) is a distribution group in skincare and nonfood. The group has distribution towards B2C, B2B, B2B2, and freight, customs, and logistics services. The group also develops sustainable biotechnology for use in skincare products. Aqua Bio Technology is listed on the Euronext Expand market of the Oslo Stock Exchange.

Attachments

- [Download announcement as PDF.pdf](#)
- [Invitation Letter - Subsequent Offering - dated 27 March 2025.pdf](#)