



AQUA BIO TECHNOLOGY ASA

Correction: Aqua Bio Technology ASA: Private Placement - Further extension of Application Period

11.3.2025 09:15:32 CET | Aqua Bio Technology ASA | Additional regulated information required to be disclosed under the laws of a member state

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Reference is made to the stock exchange announcements from Aqua Bio Technology ASA ("**ABTEC**" or the "**Company**", and together with its consolidated subsidiaries, the "**Group**") on 7 March 2025 regarding the launch of a conditional private placement (the "**Private Placement**") of new shares (the "**New Shares**") in the Company, and to the stock exchange notice dated 10 March 2025 regarding an extension of the application period in the Private Placement.

The Company's Board of Directors have now resolved to extend the application period in the Private Placement further, until 12 March 2025 at 08.00 CET. The Board of Directors reserves the right to shorten or extend the application period in the Private Placement at any time and for any reason.

The reason for the extensions of the application period in the Private Placement are ongoing dialogues with key stakeholders, including both shareholders and creditors, with a view to ensure an improved funding situation for the Company, including both new liquidity being made available to the Company and conversion of outstanding trade payables and other debt.

Subject to the application period being closed on 12 March 2025 at 08.00 CET, the extension implies that notifications of conditional allocation are expected to be sent on or about 12 March 2025 and that the extraordinary general meeting to discuss and vote over the share capital increases pertaining to the Private Placement and the potential Subsequent Offering will be held on or about 8 April 2025.

For further information, please contact

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Aqua Bio Technology ASA (ABT) is a distribution group in skincare and nonfood. The group has distribution towards B2C, B2B, B2B2, and freight, customs, and logistics services. The group also develops sustainable biotechnology for use in skincare products. Aqua Bio Technology is listed on Euronext Expand.

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation (MAR) and is subject to the disclosure requirements pursuant to MAR article 17 and section 5-12 of the Norwegian Securities Trading Act.

The stock exchange announcement was published by Jan Varming on the time and date provided.

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Disclosure regulation

This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

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About Aqua Bio Technology ASA

Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skin care products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABT is also marketing and distributing natural skin care products developed by partners towards consumers and professional users. Aqua Bio Technology is listed on Euronext Expand.

Attachments

- [Download announcement as PDF.pdf](#)

Original release

- [Aqua Bio Technology ASA: Private Placement – Further extension of Application Period](#)