



Financials and analytical info Q4 2023

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For details on Adevinta, please refer to Adevinta's reporting on adevinta.com/ir

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NOK million

				SCHIBSTED GROUP CONDENSED CONSOLIDATED INCOME STATEMENT												Full year 2023	Full year 2022	Full year 2021
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	3 quarter 2023	4 quarter 2023							
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>												<i>restated</i>			
702	832	892	884	954	1,027	1,002	983	1,074	1,192	1,159	1,109	Classified revenues	4,534	3,965	3,309			
705	843	765	995	766	885	733	929	700	806	679	910	Advertising revenues	3,094	3,313	3,309			
551	670	613	801	615	730	580	765	574	670	575	777	-of which digital	2,596	2,689	2,634			
763	753	789	788	773	820	841	854	863	887	893	917	Subscription revenues	3,559	3,287	3,093			
374	374	404	403	399	450	472	484	499	523	535	563	-of which digital	2,120	1,806	1,556			
273	282	288	264	239	248	249	229	203	212	221	203	Casual sales	839	966	1,107			
958	908	933	1,006	916	900	931	993	936	948	902	944	Other revenues	3,730	3,741	3,804			
3,401	3,619	3,667	3,936	3,648	3,880	3,756	3,988	3,776	4,044	3,853	4,082	Operating revenues	15,756	15,272	14,623			
(146)	(129)	(115)	(141)	(148)	(138)	(125)	(139)	(125)	(114)	(95)	(92)	Raw materials and finished goods	(426)	(549)	(531)			
(1,299)	(1,366)	(1,293)	(1,527)	(1,453)	(1,534)	(1,389)	(1,554)	(1,572)	(1,612)	(1,443)	(1,656)	Personnel expenses	(6,282)	(5,929)	(5,486)			
(1,361)	(1,380)	(1,490)	(1,634)	(1,566)	(1,589)	(1,587)	(1,645)	(1,656)	(1,648)	(1,574)	(1,650)	Other operating expenses	(6,528)	(6,387)	(5,865)			
594	743	769	634	480	620	655	651	423	670	741	684	Gross operating profit (loss) - EBITDA	2,519	2,406	2,740			
(220)	(233)	(268)	(262)	(263)	(278)	(283)	(292)	(314)	(297)	(296)	(332)	Depreciation and amortisation	(1,239)	(1,117)	(984)			
(6)	(91)	(7)	(14)	(2)	(6)	(0)	(23)	(9)	(1)	(22)	(21)	Impairment loss	(53)	(31)	(119)			
6	59	115	1	-	10	2	1	36	24	12	56	Other income	128	13	181			
(31)	(45)	(26)	(70)	(32)	(57)	(32)	(52)	(116)	(33)	(15)	(71)	Other expenses	(236)	(173)	(172)			
343	432	583	289	184	289	342	285	20	362	420	317	Operating profit (loss)	1,119	1,099	1,647			
(0)	(22)	(24)	(146)	(53)	11	(170)	(270)	(5,295)	(1,090)	45	11	Share of profit (loss) of joint ventures and associates	(6,328)	(482)	(193)			
-	-	(2)	(19,998)	(13,531)	(6,564)	(3,153)	424	7,281	(784)	13,020	2,176	Impairment loss on joint ventures and associates (recognised or reversed)	21,694	(22,823)	(20,000)			
3	5	8	131	1	1	16	657	-	(4)	1	(26)	Gains (losses) on disposal of joint ventures and associates	(28)	675	148			
3	4	3	18	83	13	4	17	321	45	1,298	216	Financial income	1,705	117	28			
(56)	(58)	(58)	(78)	(75)	(100)	(101)	(553)	(148)	(399)	(230)	(394)	Financial expense	(997)	(830)	(248)			
294	362	509	(19,782)	(13,391)	(6,350)	(3,062)	559	2,179	(1,868)	14,553	2,299	Profit (loss) before taxes	17,163	(22,244)	(18,618)			
(71)	(57)	(96)	(57)	(45)	(62)	(75)	(72)	(9)	(80)	(97)	(70)	Taxes	(257)	(254)	(280)			
222	305	414	(19,839)	(13,436)	(6,412)	(3,137)	487	2,170	(1,949)	14,456	2,229	Profit (loss) from continuing operations	16,907	(22,497)	(18,898)			
(501)	60,471	(3)	(2)	(0)	(0)	-	(24)	(0)	0	(0)	(31)	Profit (loss) from discontinued operations	(31)	(24)	59,965			
(279)	60,776	410	(19,841)	(13,436)	(6,412)	(3,137)	464	2,170	(1,949)	14,456	2,198	Profit (loss)	16,876	(22,521)	41,066			
(175)	(135)	18	18	18	19	15	9	10	21	19	18	Profit (loss) attributable to:						
(104)	60,911	392	(19,859)	(13,454)	(6,430)	(3,152)	454	2,160	(1,969)	14,437	2,180	Non-controlling interests	68	60	(274)			
												Owners of the parent	16,808	(22,582)	41,341			
(0.44)	260.36	1.68	(84.86)	(57.49)	(27.48)	(13.46)	1.94	9.34	(8.59)	63.74	9.68	Earnings per share (NOK)						
(0.44)	259.92	1.67	(84.86)	(57.49)	(27.48)	(13.46)	1.94	9.33	(8.59)	63.64	9.66	Basic	73.70	(96.53)	176.70			
1.41	3.50	1.28	0.35	0.44	0.75	0.04	(0.45)	(23.07)	(4.38)	1.17	0.47	Diluted (1)	73.53	(96.53)	176.70			
1.41	3.50	1.28	0.35	0.44	0.75	0.04	(0.45)	(23.05)	(4.38)	1.17	0.47	Basic - adjusted	(26.19)	0.77	6.54			
												Diluted - adjusted (1)	(26.13)	0.77	6.54			

(1) Diluted EPS disclosed in Q4 2021 to Q3 2022 have been restated in accordance with accounting standards.

NOK million

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION	31.03	30.06	30.09	31.12	31.03	30.06	30.09	31.12	31.03	30.06	30.09	31.12
	2021	2021	2021	2021	2022	2022	2022	2022	2023	2023	2023	2023
	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	
Intangible assets	5,824	9,420	9,363	9,313	9,373	10,016	10,225	10,389	11,079	11,279	10,968	11,091
Property, plant and equipment	462	499	496	520	532	525	526	535	537	564	547	580
Right-of-use assets	1,549	1,516	1,441	1,355	1,369	1,957	1,868	1,796	2,002	2,039	1,955	1,944
Investments in joint ventures and associates	918	69,883	69,898	48,520	33,880	29,883	27,380	23,523	26,503	25,177	37,427	39,721
Deferred tax assets	709	716	737	621	604	579	583	584	568	540	508	540
Other non-current assets	97	132	285	736	963	921	908	937	897	824	819	871
Non-current assets	9,560	82,166	82,221	61,065	46,723	43,880	41,489	37,763	41,585	40,424	52,223	54,747
Contract assets	170	267	255	210	247	254	191	167	129	156	165	145
Trade receivables and other current assets	1,835	1,617	1,758	1,806	1,940	1,993	2,222	2,040	2,173	2,180	3,156	2,243
Cash and cash equivalents	1,104	727	709	1,108	1,337	293	287	3,738	2,683	1,487	1,100	1,279
Assets held for sale	33,292	-	-	-	-	-	-	-	-	-	16	-
Current assets	36,401	2,610	2,722	3,125	3,524	2,541	2,700	5,945	4,985	3,823	4,438	3,667
Total assets	45,961	84,776	84,943	64,189	50,246	46,421	44,189	43,708	46,570	44,247	56,661	58,414
Paid-in equity	7,034	7,026	7,049	7,060	7,061	7,068	7,080	7,095	7,092	7,113	7,135	7,160
Other equity	2,639	63,992	64,213	43,146	27,910	23,819	21,417	21,410	24,421	22,251	35,103	37,301
Equity attributable to owners of the parent	9,673	71,017	71,262	50,206	34,972	30,887	28,497	28,505	31,513	29,364	42,238	44,461
Non-controlling interests	5,434	77	94	164	185	137	152	161	178	112	130	142
Equity	15,107	71,095	71,357	50,371	35,156	31,024	28,650	28,666	31,691	29,476	42,368	44,603
Deferred tax liabilities	331	641	590	576	550	580	564	502	530	535	499	417
Pension liabilities	1,094	1,065	1,252	1,090	1,044	1,045	1,182	1,145	1,085	1,037	1,047	1,196
Non-current interest-bearing loans and borrowings	3,078	6,344	3,034	3,592	4,587	5,657	5,670	4,630	4,142	4,906	4,906	4,872
Non-current lease liabilities	1,424	1,388	1,316	1,237	1,244	1,874	1,809	1,755	1,941	1,977	1,894	1,868
Other non-current liabilities	269	389	379	340	511	567	544	588	610	436	427	282
Non-current liabilities	6,195	9,827	6,571	6,835	7,936	9,723	9,769	8,620	8,309	8,891	8,772	8,636
Current interest-bearing loans and borrowings	675	79	3,375	3,274	3,271	1,674	1,676	1,724	2,005	1,233	1,229	780
Income tax payable	95	122	190	154	141	105	169	232	151	121	108	246
Current lease liabilities	293	298	307	306	327	306	301	325	343	334	351	368
Contract liabilities	635	632	588	553	618	628	611	574	689	651	620	632
Other current liabilities	2,484	2,724	2,555	2,697	2,797	2,961	3,014	3,567	3,381	3,539	3,191	3,149
Liabilities held for sale	20,476	-	-	-	-	-	-	-	-	-	21	-
Current liabilities	24,659	3,854	7,015	6,984	7,154	5,674	5,770	6,423	6,569	5,879	5,521	5,175
Total equity and liabilities	45,961	84,776	84,943	64,189	50,246	46,421	44,189	43,708	46,570	44,247	56,661	58,414

Restatement of the periods Q1 2021 to Q3 2023 is due to a prior period error. The error is related to a financial liability not having been recognised for the obligation to acquire non-controlling interests in a subsidiary.

NOK million

**CONDENSED CONSOLIDATED
STATEMENT OF CASH FLOWS**

	31.03 2021	30.06 2021	30.09 2021	31.12 2021	31.03 2022	30.06 2022	30.09 2022	31.12 2022	31.03 2023	30.06 2023	30.09 2023	31.12 2023
	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>								
Profit (loss) before taxes from continuing operations	294	655	1,165	(18,618)	(13,391)	(19,741)	(22,803)	(22,244)	2,179	311	14,864	17,163
Profit (loss) before taxes from discontinued operations	(335)	(130)	(134)	(134)	-	-	-	-	-	-	-	-
Depreciation, amortisation and impairment losses (recognised or reversed)	226	552	829	21,103	13,796	20,643	24,079	23,971	(6,959)	(5,877)	(18,579)	(20,401)
Net interest expense *	126	243	293	347	55	120	191	267	68	156	253	358
Net effect pension liabilities	(55)	(79)	(71)	(85)	(47)	(45)	(33)	(22)	(59)	(108)	(98)	(88)
Share of loss (profit) of joint ventures and associates	-	23	47	193	53	41	212	482	5,295	6,385	6,340	6,328
Dividends received from joint ventures and associates	12	13	16	16	-	55	55	56	-	25	25	25
Interest received *	3	5	7	9	2	5	8	24	31	61	87	105
Interest paid *	(45)	(319)	(357)	(414)	(46)	(130)	(184)	(266)	(85)	(194)	(298)	(425)
Taxes paid	(199)	(397)	(415)	(424)	(81)	(190)	(206)	(260)	(104)	(216)	(273)	(327)
Sales losses (gains) on non-current assets and other non-cash losses (gains)	553	522	404	309	(64)	(37)	(30)	(233)	(263)	3	(1,184)	(1,117)
Change in working capital and provisions *	136	230	49	195	(141)	(187)	(319)	(90)	113	112	50	87
Net cash flow from operating activities	715	1,318	1,833	2,498	137	535	970	1,684	215	658	1,186	1,708
- of which from continuing operations	299	977	1,493	2,157	137	535	970	1,684	215	658	1,186	1,708
- of which from discontinued operations	416	341	341	341	-	-	-	-	-	-	-	-
Net cash flow from investing activities	(404)	(4,914)	(5,278)	(5,923)	(744)	(1,103)	(1,377)	2,616	(216)	(726)	(1,002)	(700)
- of which from continuing operations	(424)	(3,534)	(3,782)	(4,425)	(744)	(1,103)	(1,377)	2,616	(216)	(695)	(971)	(669)
- of which from discontinued operations	20	(1,380)	(1,496)	(1,499)	-	-	-	-	-	(31)	(31)	(31)
Net cash flow from financing activities	(341)	1,694	1,525	1,909	847	(249)	(417)	(1,672)	(1,062)	(2,192)	(2,824)	(3,474)
- of which from continuing operations	(69)	2,086	1,917	2,301	847	(249)	(417)	(1,672)	(1,062)	(2,192)	(2,824)	(3,474)
- of which from discontinued operations	(271)	(392)	(392)	(392)	-	-	-	-	-	-	-	-
Effect of exchange rate changes on cash and cash equivalents	(80)	(48)	(49)	(54)	(11)	3	4	2	8	9	6	8
Net increase (decrease) in cash and cash equivalents	(109)	(1,951)	(1,969)	(1,570)	229	(815)	(821)	2,630	(1,055)	(2,251)	(2,634)	(2,458)
Cash and cash equivalents at start of period	2,678	2,678	2,678	2,678	1,108	1,108	1,108	1,108	3,738	3,738	3,738	3,738
Cash and cash equivalents at end of period	2,569	727	709	1,108	1,337	293	287	3,738	2,683	1,487	1,104	1,279
- of which cash and cash equivalents in assets held for sale	1,464	-	-	-	-	-	-	-	-	-	4	-
- of which cash and cash equivalents excluding assets held for sale	1,104	727	709	1,108	1,337	293	287	3,738	2,683	1,487	1,100	1,279

* Interests are presented on separate lines from 2022. Comparable figures have been restated for 2021.

NOK million															
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	3 quarter 2023	4 quarter 2023	SCHIBSTED GROUP	Full year 2023	Full year 2022	Full year 2021
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>												<i>restated</i>
													Operating revenues		
877	1,047	1,121	1,131	1,171	1,274	1,209	1,203	1,278	1,440	1,361	1,327	Nordic Marketplaces	5,407	4,856	4,176
1,761	1,868	1,842	2,055	1,798	1,956	1,835	2,019	1,791	1,927	1,815	2,064	News Media	7,597	7,608	7,525
523	475	424	491	477	413	425	506	471	428	410	443	Delivery	1,753	1,822	1,913
490	476	533	526	450	487	537	562	513	523	531	537	Growth & Investments	2,104	2,035	2,026
223	216	217	248	239	249	246	248	279	296	281	296	Other/Headquarters	1,152	982	904
(473)	(463)	(469)	(515)	(487)	(500)	(495)	(550)	(555)	(571)	(545)	(585)	Eliminations	(2,256)	(2,032)	(1,921)
3,401	3,619	3,667	3,936	3,648	3,880	3,756	3,988	3,776	4,044	3,853	4,082	Schibsted Group	15,756	15,272	14,623
													EBITDA		
360	489	499	434	443	549	486	430	420	526	504	418	Nordic Marketplaces	1,868	1,908	1,782
193	263	246	229	81	169	101	180	(0)	133	168	266	News Media	567	531	931
28	10	(10)	(2)	(13)	(28)	(13)	4	(3)	(4)	1	20	Delivery	14	(50)	26
56	42	97	53	29	37	107	109	54	67	93	76	Growth & Investments	290	281	249
(43)	(60)	(63)	(80)	(59)	(107)	(25)	(72)	(48)	(51)	(24)	(96)	Other/Headquarters	(219)	(263)	(247)
594	743	769	634	480	620	655	651	423	670	741	684	Schibsted Group	2,519	2,406	2,740

NOK million	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	3 quarter 2023	4 quarter 2023		Full year 2023	Full year 2022
	Nordic Marketplaces										
	Nordic Marketplaces total										
	955	1,026	1,002	983	1,073	1,191	1,158	1,108	Classifieds revenues	4,530	3,967
	131	149	123	136	118	141	120	131	Advertising revenues	510	538
	84	99	84	84	87	109	83	88	Other revenues	367	352
	1,171	1,274	1,209	1,203	1,278	1,440	1,361	1,327	Operating revenues	5,407	4,856
	33 %	22 %	8 %	6 %	9 %	13 %	13 %	10 %	YOY revenue growth	11 %	16 %
	(727)	(725)	(723)	(772)	(858)	(915)	(858)	(909)	Operating expenses	(3,539)	(2,948)
	443	549	486	430	420	526	504	418	EBITDA	1,868	1,908
	38 %	43 %	40 %	36 %	33 %	37 %	37 %	32 %	EBITDA-margin	35 %	39 %
	Mobility										
	319	366	391	369	383	459	466	444	Classifieds revenues	1,753	1,446
	58	69	57	61	54	70	59	61	Advertising revenues	244	245
	49	58	52	44	49	70	47	45	Other revenues	210	203
	427	493	500	475	485	599	572	550	Operating revenues	2,207	1,894
					14 %	21 %	14 %	16 %	YOY revenue growth	16 %	
	(217)	(222)	(225)	(240)	(266)	(284)	(268)	(280)	Operating expenses	(1,098)	(904)
	209	272	275	235	220	315	304	270	EBITDA	1,109	991
	49 %	55 %	55 %	50 %	45 %	53 %	53 %	49 %	EBITDA-margin	50 %	52 %
	Jobs										
	392	363	309	320	369	324	283	291	Classifieds revenues	1,267	1,383
	2	2	1	2	2	2	1	2	Advertising revenues	7	7
	3	3	2	3	3	3	4	3	Other revenues	14	10
	397	367	312	324	375	329	288	296	Operating revenues	1,288	1,400
					-6 %	-10 %	-8 %	-9 %	YOY revenue growth	-8 %	
	(166)	(145)	(151)	(156)	(177)	(166)	(161)	(171)	Operating expenses	(674)	(618)
	231	222	161	168	198	163	127	125	EBITDA	613	782
	58 %	60 %	52 %	52 %	53 %	50 %	44 %	42 %	EBITDA-margin	48 %	56 %
	Real Estate										
	147	193	192	178	190	261	249	210	Classifieds revenues	910	711
	18	20	17	18	14	17	16	15	Advertising revenues	63	74
	11	13	12	10	12	17	15	11	Other revenues	54	46
	177	226	221	206	216	295	280	236	Operating revenues	1,027	830
					22 %	31 %	26 %	14 %	YOY revenue growth	24 %	
	(129)	(128)	(129)	(132)	(152)	(167)	(160)	(156)	Operating expenses	(635)	(518)
	48	97	93	74	64	128	120	80	EBITDA	392	312
	27 %	43 %	42 %	36 %	30 %	43 %	43 %	34 %	EBITDA-margin	38 %	38 %
	Recommerce										
	75	73	74	94	102	115	125	142	Classifieds revenues	485	316
	50	54	44	53	43	49	42	50	Advertising revenues	184	201
	7	6	7	11	10	9	13	16	Other revenues	48	31
	131	134	125	158	155	173	180	208	Operating revenues	717	547
					18 %	29 %	44 %	32 %	YOY revenue growth	31 %	
	(195)	(196)	(198)	(224)	(241)	(261)	(247)	(278)	Operating expenses	(1,027)	(813)
	(63)	(62)	(74)	(67)	(86)	(88)	(67)	(69)	EBITDA	(311)	(266)
	-48 %	-46 %	-59 %	-42 %	-55 %	-51 %	-38 %	-33 %	EBITDA-margin	-43 %	-49 %
	Other Nordic Marketplaces (1)										
	39	54	51	40	46	45	42	37	Operating revenues/eliminations	169	184
	(20)	(34)	(20)	(21)	(22)	(37)	(22)	(24)	Operating expenses	(105)	(95)
	19	20	31	19	24	8	20	12	EBITDA	64	89
	Nordic Marketplaces Operating revenues per country										
	722	804	758	732	785	903	855	781	Norway	3,324	3,016
	248	275	259	264	257	292	273	291	Sweden	1,114	1,046
	115	113	117	132	133	143	142	157	Denmark	574	477
	96	95	89	99	107	106	98	104	Finland	415	379
	(10)	(14)	(14)	(24)	(4)	(4)	(7)	(6)	Other Nordic Marketplaces (1)	(20)	(62)
	Mobility Operating revenues per country										
	188	224	229	201	207	273	268	223	Norway	972	842
	156	185	182	181	174	207	188	203	Sweden	770	704
	76	77	79	84	90	98	95	105	Denmark	388	316
	7	8	8	9	15	20	21	21	Finland	77	32
	Jobs Operating revenues per country										
	316	298	249	253	304	270	238	243	Norway	1,054	1,115
	39	38	35	37	34	32	26	27	Sweden	119	149
	0	0	0	0	-	-	-	-	Denmark	-	0
	42	31	29	35	37	28	25	26	Finland	115	137
	Real Estate Operating revenues per country										
	142	188	181	163	171	245	227	184	Norway	827	674
	10	11	13	15	17	18	22	21	Sweden	79	49
	1	1	0	1	1	1	1	1	Denmark	3	2
	24	26	27	27	28	31	30	30	Finland	118	104
	Recommerce Operating revenues per country										
	37	44	48	69	66	78	82	102	Norway	329	197
	42	38	26	28	32	36	38	41	Sweden	147	134
	38	35	36	45	42	42	45	50	Denmark	178	153
	14	17	15	16	15	17	15	16	Finland	63	63
	Other operating revenues per country										
	38	51	52	46	36	37	40	29	Norway	142	188
	1	3	2	4	(0)	0	(0)	0	Sweden	(1)	11
	1	1	2	2	1	2	1	1	Denmark	5	5
	9	13	10	12	12	10	8	12	Finland	42	43
	(10)	(14)	(14)	(24)	(4)	(4)	(7)	(6)	Other Nordic Marketplaces (1)	(20)	(62)

(1) Other Nordic Marketplaces includes Other businesses outside of the main verticals and eliminations

NOK million																
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	3 quarter 2023	4 quarter 2023	News Media		Full year 2023	Full year 2022	Full year 2021
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>													<i>restated</i>
												News Media total				
607	711	638	842	645	749	628	789	604	690	583	796	Advertising revenues	2,673	2,811	2,797	
450	536	486	640	493	570	497	625	478	555	479	662	-of which digital	2,174	2,186	2,113	
699	690	728	734	724	750	772	783	788	806	811	832	Subscription revenues	3,238	3,029	2,851	
310	311	342	350	350	380	403	413	425	443	453	476	-of which digital	1,797	1,548	1,313	
273	282	288	264	238	248	249	229	203	212	221	203	Casual sales	839	966	1,107	
182	185	188	215	190	208	185	218	195	219	200	233	Other revenues	847	802	770	
1,761	1,868	1,842	2,055	1,798	1,956	1,835	2,019	1,791	1,927	1,815	2,064	Operating revenues	7,597	7,608	7,525	
5 %	10 %	7 %	4 %	2 %	5 %	0 %	-2 %	0 %	-1 %	-1 %	2 %	YOY revenue growth	0 %	1 %	6 %	
(597)	(638)	(571)	(696)	(660)	(694)	(611)	(680)	(688)	(695)	(615)	(712)	Personnel expenses	(2,709)	(2,645)	(2,502)	
(970)	(967)	(1,025)	(1,130)	(1,057)	(1,093)	(1,123)	(1,159)	(1,103)	(1,099)	(1,032)	(1,086)	Other expenses	(4,321)	(4,431)	(4,093)	
(1,568)	(1,605)	(1,596)	(1,826)	(1,717)	(1,787)	(1,734)	(1,839)	(1,791)	(1,794)	(1,647)	(1,798)	Operating expenses	(7,030)	(7,077)	(6,594)	
193	263	246	229	81	169	101	180	(0)	133	168	266	EBITDA	567	531	931	
11 %	14 %	13 %	11 %	5 %	9 %	5 %	9 %	0 %	7 %	9 %	13 %	EBITDA-margin	7 %	7 %	12 %	

NOK million														Full year	Full year	Full year
1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	Delivery	2023	2022	2021	
restated	restated														restated	
Delivery total																
523	475	424	491	477	413	425	506	471	428	410	443	Operating revenues	1,753	1,822	1,913	
157	151	130	159	133	129	138	194	166	161	162	187	- of which <i>Helthjem Netthandel</i>	676	594	596	
48 %	24 %	13 %	0 %	-9 %	-13 %	0 %	3 %	-1 %	4 %	-4 %	-12 %	YOY revenue growth	-4 %	-5 %	19 %	
(495)	(465)	(434)	(492)	(490)	(441)	(438)	(503)	(474)	(432)	(409)	(423)	Operating expenses	(1,739)	(1,873)	(1,886)	
28	10	(10)	(2)	(13)	(28)	(13)	4	(3)	(4)	1	20	EBITDA	14	(50)	26	
5 %	2 %	-2 %	0 %	-3 %	-7 %	-3 %	1 %	-1 %	-1 %	0 %	5 %	EBITDA-margin	1 %	-3 %	1 %	

NOK million															
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	3 quarter 2023	4 quarter 2023		Full year 2023	Full year 2022	Full year 2021
<i>restated</i>	<i>restated</i>											Growth & Investments			<i>restated</i>
													Growth & Investments total		
490	476	533	526	450	487	537	562	513	523	531	537	Operating revenues	2,104	2,035	2,026
4 %	3 %	7 %	-2 %	-8 %	2 %	1 %	7 %	14 %	7 %	-1 %	-4 %	YOY revenue growth	3 %	0 %	3 %
(434)	(435)	(436)	(473)	(421)	(450)	(430)	(453)	(458)	(456)	(438)	(461)	Operating expenses	(1,814)	(1,755)	(1,778)
56	42	97	53	29	37	107	109	54	67	93	76	EBITDA	290	281	249
12 %	9 %	18 %	10 %	6 %	8 %	20 %	19 %	11 %	13 %	17 %	14 %	EBITDA-margin	14 %	14 %	12 %
													Lendo		
269	261	324	287	297	312	358	323	329	329	339	274	Operating revenues	1,271	1,290	1,141
				11 %	20 %	11 %	13 %	11 %	5 %	-5 %	-15 %	YOY revenue growth	-1 %	13 %	
(218)	(225)	(248)	(239)	(257)	(274)	(280)	(282)	(276)	(268)	(264)	(251)	Operating expenses	(1,059)	(1,094)	(931)
50	36	75	48	40	38	78	41	52	61	75	24	EBITDA	212	197	210
19 %	14 %	23 %	17 %	13 %	12 %	22 %	13 %	16 %	19 %	22 %	9 %	EBITDA-margin	17 %	15 %	18 %
													Prisjakt		
89	87	83	124	76	78	87	141	92	97	94	146	Operating revenues	430	382	383
20 %	-7 %	-4 %	-14 %	-15 %	-11 %	6 %	14 %	21 %	26 %	8 %	3 %	YOY revenue growth	12 %	0 %	-4 %
(64)	(65)	(57)	(88)	(64)	(68)	(59)	(82)	(74)	(82)	(71)	(89)	Operating expenses	(315)	(272)	(274)
25	22	26	36	12	10	29	59	18	16	23	57	EBITDA	114	110	109
28 %	25 %	32 %	29 %	16 %	12 %	33 %	42 %	19 %	16 %	25 %	39 %	EBITDA-margin	27 %	29 %	29 %
													Other Growth & Investments (1)		
132	128	127	115	77	97	91	98	92	96	98	117	Operating revenues/eliminations	403	363	503
				-42 %	-24 %	-28 %	-15 %	19 %	0 %	7 %	20 %	YOY revenue growth	11 %	-28 %	
(152)	(144)	(131)	(146)	(101)	(108)	(91)	(89)	(108)	(107)	(103)	(122)	Operating expenses	(440)	(389)	(573)
(19)	(16)	(4)	(31)	(23)	(11)	0	8	(16)	(10)	(5)	(5)	EBITDA	(37)	(26)	(71)
-14 %	-13 %	-3 %	-27 %	-30 %	-11 %	0 %	9 %	-17 %	-11 %	-6 %	-4 %	EBITDA-margin	-9 %	-7 %	-14 %

(1) Other Growth & Investments includes MittAnbud, 3byggetilbud, Servicefinder, Schibsted Growth HQ, other Growth & Investments assets, SPT cost allocation and eliminations

NOK million																		
1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	Nordic Marketplaces				Full year	Full year	Full year
2021	2021	2021	2021	2022	2022	2022	2022	2023	2023	2023	2023					2023	2022	2021
Nordic Marketplaces total																		
702	833	893	884	955	1,026	1,002	983	1,073	1,191	1,158	1,108	Classifieds revenues				4,530	3,967	3,311
107	136	135	158	131	149	123	136	118	141	120	131	Advertising revenues				510	538	537
67	78	93	89	84	99	84	84	87	109	83	88	Other revenues				367	352	327
877	1,047	1,121	1,131	1,171	1,274	1,209	1,203	1,278	1,440	1,361	1,327	Operating revenues				5,407	4,856	4,176
18 %	39 %	35 %	32 %	33 %	22 %	8 %	6 %	9 %	13 %	13 %	10 %	YOY revenue growth				11 %	16 %	31 %
(517)	(558)	(622)	(698)	(727)	(725)	(723)	(772)	(858)	(915)	(858)	(909)	Operating expenses				(3,539)	(2,948)	(2,394)
360	489	499	434	443	549	486	430	420	526	504	418	EBITDA				1,868	1,908	1,782
41 %	47 %	45 %	38 %	38 %	43 %	40 %	36 %	33 %	37 %	37 %	32 %	EBITDA-margin				35 %	39 %	43 %
Marketplaces Norway																		
430	538	522	525	602	665	643	609	682	772	741	671	Classifieds revenues				2,867	2,518	2,015
49	64	58	66	59	67	50	58	49	59	50	54	Advertising revenues				211	234	237
54	69	68	61	60	72	65	65	53	72	64	56	Other revenues				246	263	251
533	670	647	653	722	804	758	732	785	903	855	781	Operating revenues				3,324	3,016	2,503
11 %	43 %	33 %	31 %	35 %	20 %	17 %	12 %	9 %	12 %	13 %	7 %	YOY revenue growth				10 %	20 %	29 %
(266)	(300)	(297)	(325)	(330)	(343)	(370)	(413)	(413)	(427)	(421)	(418)	Operating expenses				(1,679)	(1,457)	(1,188)
268	370	351	327	392	461	388	318	372	476	434	363	EBITDA				1,645	1,558	1,316
50 %	55 %	54 %	50 %	54 %	57 %	51 %	44 %	47 %	53 %	51 %	47 %	EBITDA-margin				49 %	52 %	53 %
Marketplaces Sweden																		
208	233	227	212	205	220	214	214	216	237	225	239	Classifieds revenues				917	854	881
40	50	44	50	40	49	40	43	38	49	42	44	Advertising revenues				171	173	185
4	4	4	4	3	5	4	6	2	3	1	3	Other revenues				9	17	15
252	287	275	267	248	275	258	263	255	289	268	285	Operating revenues				1,097	1,043	1,081
8 %	10 %	4 %	-5 %	-2 %	-4 %	-6 %	-2 %	3 %	5 %	4 %	9 %	YOY revenue growth				5 %	4 %	4 %
(147)	(163)	(152)	(161)	(160)	(178)	(154)	(159)	(162)	(182)	(156)	(191)	Operating expenses				(690)	(651)	(623)
105	124	123	106	87	97	104	104	93	106	112	95	EBITDA				407	392	458
42 %	43 %	45 %	40 %	35 %	35 %	40 %	40 %	37 %	37 %	42 %	33 %	EBITDA-margin				37 %	38 %	42 %
Marketplaces Denmark																		
	83	82		78	80	84	92	102	111	113	120	Classifieds revenues				445	335	165
	16	22		17	14	15	17	15	15	14	16	Advertising revenues				60	63	38
	16	20		19	20	18	22	16	16	15	21	Other revenues				69	80	36
	115	123		115	113	117	132	133	143	142	157	Operating revenues				574	477	239
						2 %	7 %	16 %	26 %	21 %	19 %	YOY revenue growth				20 %	100 %	
	(89)	(94)		(96)	(94)	(94)	(99)	(114)	(122)	(111)	(117)	Operating expenses				(464)	(383)	(183)
	26	30		19	19	23	33	19	21	31	40	EBITDA				111	94	56
	23 %	24 %		17 %	17 %	20 %	25 %	15 %	15 %	22 %	25 %	EBITDA-margin				19 %	20 %	23 %
Marketplaces Finland																		
63	62	61	64	69	62	59	67	71	67	74	73	Classifieds revenues				285	257	251
18	22	16	20	15	19	17	18	15	18	15	18	Advertising revenues				67	68	77
13	12	11	10	12	15	12	15	20	21	9	13	Other revenues				63	53	46
94	96	89	95	96	95	89	99	107	106	98	104	Operating revenues				415	379	374
292 %	300 %	12 %	5 %	2 %	-1 %	0 %	4 %	11 %	11 %	11 %	5 %	YOY revenue growth				10 %	1 %	72 %
(91)	(82)	(73)	(94)	(103)	(90)	(77)	(81)	(122)	(135)	(109)	(126)	Operating expenses				(492)	(351)	(340)
4	14	15	0	(7)	6	11	18	(16)	(29)	(11)	(22)	EBITDA				(77)	28	34
4 %	15 %	17 %	0 %	-7 %	6 %	13 %	18 %	-15 %	-27 %	-11 %	-21 %	EBITDA-margin				-19 %	7 %	9 %
Other Nordic Marketplaces (1)																		
(3)	(7)	(6)	(6)	(10)	(13)	(13)	(23)	(2)	0	(2)	(0)	Operating revenues/eliminations				(4)	(59)	(22)
(14)	(13)	(10)	(24)	(39)	(20)	(27)	(20)	(46)	(49)	(60)	(58)	Operating expenses				(214)	(106)	(60)
(17)	(19)	(16)	(30)	(48)	(33)	(41)	(43)	(48)	(49)	(62)	(58)	EBITDA				(217)	(165)	(82)
(1) Other Nordic Marketplaces includes Nordic Marketplaces headquarters, SPT cost allocation and eliminations																		
1.0145	0.9951	1.0130	0.9850	0.9480	0.9568	0.9474	0.9501	0.9806	1.0175	0.9695	1.0164	SEK/NOK				0.9959	0.9506	1.0019
10.2640	10.0894	10.3274	9.9723	1.3349	1.3472	1.3524	1.3971	1.4758	1.5645	1.5301	1.5624	DKK/NOK				1.5331	1.3579	1.3647
				9.9327	10.0228	10.0610	10.3919	10.9845	11.6554	11.4042	11.6525	EUR/NOK				11.4232	10.1020	10.1633
Marketplaces Sweden in SEK																		
205	234	224	216	216	230	226	226	220	233	232	235	Classifieds revenues				920	898	879
40	50	44	51	42	52	43	45	38	48	43	43	Advertising revenues				172	182	185
4	4	4	4	3	5	4	6	2	3	1	3	Other revenues				9	18	15
249	288	271	271	261	287	273	277	260	284	276	281	Operating revenues				1,101	1,098	1,080
2 %	14 %	6 %	1 %	5 %	0 %	0 %	2 %	0 %	-1 %	1 %	2 %	YOY revenue growth				0 %	2 %	6 %
(145)	(164)	(150)	(163)	(169)	(186)	(163)	(167)	(165)	(179)	(160)	(187)	Operating expenses				(692)	(695)	(622)
104	124	121	108	92	101	110	110	95	105	116	93	EBITDA				409	413	457
42 %	43 %	45 %	40 %	35 %	35 %	40 %	40 %	37 %	37 %	42 %	33 %	EBITDA-margin				37 %	38 %	42 %
Marketplaces Denmark in DKK																		
	60	61		59	59	62	66	69	71	74	76	Classifieds revenues				290	247	121
	12	16		13	10	11	12	10	10	9	10	Advertising revenues				39	46	28
	12	15		14	15	13	16	11	10	10	14	Other revenues				45	59	26
	83	92		86	84	87	94	90	91	93	100	Operating revenues				374	351	175
						4 %	3 %	5 %	8 %	7 %	6 %	YOY revenue growth				7 %	101 %	
	(64)	(70)		(72)	(70)	(69)	(71)	(77)	(78)	(73)	(75)	Operating expenses				(302)	(282)	(134)
	19	22		14	14	17	23	13	13	20	25	EBITDA				72	69	41
	23 %	24 %		17 %	17 %	20 %	25 %	15 %	15 %	22 %	25 %	EBITDA-margin				19 %	20 %	23 %
Marketplaces Finland in EUR																		
6	6	6	6	7	6	6	6	6	6	6	6	Classifieds revenues				25	25	25
2	2	2	2	1	2	2	2	1	2	1	2	Advertising revenues				6	7	8
1	1	1	1	1	1	1	1	1	2	2	1	Other revenues				6	5	5
9	10	9	10	10	9	9	10	10	9	9	9	Operating revenues				36	37	37
299 %	337 %	16 %	13 %	5 %	0 %	3 %	0 %	1 %	-4 %	-2 %	-6 %	YOY revenue growth				-3 %	2 %	82 %
(9)	(8)	(7)	(9)	(10)	(9)	(8)	(8)	(11)	(12)	(10)	(11)	Operating expenses				(43)	(35)	(34)
0	1	1	0	(1)	1	(8)	2	(1)	(2)	(1)	(2)	EBITDA				(7)	3	3
4 %	15 %	17 %	0 %	-7 %	6 %	13 %	18 %	-15 %	-27 %	-11 %	-21 %	EBITDA-margin				-19 %	7 %	9 %