



Financials and analytical info Q2 2023

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For details on Adevinta, please refer to Adevinta's reporting on adevinta.com/ir

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NOK million

1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	SCHIBSTED GROUP CONDENSED CONSOLIDATED INCOME STATEMENT	Year to date 2023	Year to date 2022	Full year 2022	Full year 2021
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>											<i>restated</i>
702	832	892	884	954	1 027	1 002	983	1 074	1 192	Classified revenues	2 266	1 981	3 965	3 309
705	843	765	995	766	885	733	929	700	806	Advertising revenues	1 506	1 651	3 313	3 309
551	670	613	801	615	730	580	765	574	670	-of which digital	1 245	1 345	2 689	2 634
763	753	789	788	773	820	841	854	863	887	Subscription revenues	1 749	1 592	3 287	3 093
374	374	404	403	399	450	472	484	499	523	-of which digital	1 022	849	1 806	1 556
273	282	288	264	239	248	249	229	203	212	Casual sales	415	487	966	1 107
958	908	933	1 006	916	900	931	993	936	948	Other revenues	1 884	1 816	3 741	3 804
3 401	3 619	3 667	3 936	3 648	3 880	3 756	3 988	3 776	4 044	Operating revenues	7 820	7 528	15 272	14 623
(146)	(129)	(115)	(141)	(148)	(138)	(125)	(139)	(125)	(114)	Raw materials and finished goods	(239)	(286)	(549)	(531)
(1 299)	(1 366)	(1 293)	(1 527)	(1 453)	(1 534)	(1 389)	(1 554)	(1 572)	(1 612)	Personnel expenses	(3 183)	(2 987)	(5 929)	(5 486)
(1 361)	(1 380)	(1 490)	(1 634)	(1 566)	(1 589)	(1 587)	(1 645)	(1 656)	(1 648)	Other operating expenses	(3 305)	(3 155)	(6 387)	(5 865)
594	743	769	634	480	620	655	651	423	670	Gross operating profit (loss) - EBITDA	1 094	1 100	2 406	2 740
(220)	(233)	(268)	(262)	(263)	(278)	(283)	(292)	(314)	(297)	Depreciation and amortisation	(611)	(541)	(1 117)	(984)
(6)	(91)	(7)	(14)	(2)	(6)	(0)	(23)	(9)	(1)	Impairment loss	(10)	(8)	(31)	(119)
6	59	115	1	-	10	2	1	36	24	Other income	60	10	13	181
(31)	(45)	(26)	(70)	(32)	(57)	(32)	(52)	(116)	(33)	Other expenses	(150)	(89)	(173)	(172)
343	432	583	289	184	289	342	285	20	362	Operating profit (loss)	383	472	1 099	1 647
(0)	(22)	(24)	(146)	(53)	11	(170)	(270)	(5 295)	(1 090)	Share of profit (loss) of joint ventures and associates	(6 385)	(41)	(482)	(193)
-	-	(2)	(19 998)	(13 531)	(6 564)	(3 153)	424	7 281	(784)	Impairment loss on joint ventures and associates (recognised or reversed)	6 498	(20 094)	(22 823)	(20 000)
3	5	8	131	1	1	16	657	-	(4)	Gains (losses) on disposal of joint ventures and associates	(4)	2	675	148
3	4	3	18	83	13	4	17	321	45	Financial income	191	95	117	28
(56)	(58)	(58)	(78)	(75)	(100)	(101)	(553)	(148)	(399)	Financial expense	(373)	(175)	(830)	(248)
294	362	509	(19 782)	(13 391)	(6 350)	(3 062)	559	2 179	(1 868)	Profit (loss) before taxes	311	(19 741)	(22 244)	(18 618)
(71)	(57)	(96)	(57)	(45)	(62)	(75)	(72)	(9)	(80)	Taxes	(89)	(107)	(254)	(280)
222	305	414	(19 839)	(13 436)	(6 412)	(3 137)	487	2 170	(1 949)	Profit (loss) from continuing operations	221	(19 848)	(22 497)	(18 898)
(501)	60 471	(3)	(2)	(0)	(0)	-	(24)	(0)	0	Profit (loss) from discontinued operations	0	(0)	(24)	59 965
(279)	60 776	410	(19 841)	(13 436)	(6 412)	(3 137)	464	2 170	(1 949)	Profit (loss)	221	(19 848)	(22 521)	41 066
(175)	(135)	18	18	18	19	15	9	10	21	Profit (loss) attributable to: Non-controlling interests	30	36	60	(274)
(104)	60 911	392	(19 859)	(13 454)	(6 430)	(3 152)	454	2 160	(1 969)	Owners of the parent	191	(19 884)	(22 582)	41 341
(0,44)	260,36	1,68	(84,86)	(57,49)	(27,48)	(13,46)	1,94	9,34	(8,59)	Earnings per share (NOK) Basic	0,83	(84,96)	(96,53)	176,70
(0,44)	259,92	1,67	(84,86)	(57,49)	(27,48)	(13,46)	1,94	9,33	(8,59)	Diluted (1)	0,83	(84,96)	(96,53)	176,70
1,41	3,50	1,28	0,35	0,44	0,75	0,04	(0,45)	(23,07)	(4,38)	Basic - adjusted	(27,54)	1,18	0,77	6,54
1,41	3,50	1,28	0,35	0,44	0,75	0,04	(0,45)	(23,05)	(4,38)	Diluted - adjusted (1)	(27,51)	1,18	0,77	6,54

(1) Diluted EPS disclosed in Q4 2021 to Q3 2022 have been restated in accordance with accounting standards.

NOK million

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION	31.03	30.06	30.09	31.12	31.03	30.06	30.09	31.12	31.03	30.06
	2021	2021	2021	2021	2022	2022	2022	2022	2023	2023
Intangible assets	5 824	9 420	9 363	9 313	9 373	10 016	10 225	10 389	11 079	11 279
Property, plant and equipment	462	499	496	520	532	525	526	535	537	564
Right-of-use assets	1 549	1 516	1 441	1 355	1 369	1 957	1 868	1 796	2 002	2 039
Investments in joint ventures and associates	918	69 883	69 898	48 520	33 880	29 883	27 380	23 523	26 503	25 177
Deferred tax assets	709	716	737	621	604	579	583	584	568	540
Other non-current assets	97	132	285	736	963	921	908	937	897	824
Non-current assets	9 560	82 166	82 221	61 065	46 723	43 880	41 489	37 763	41 585	40 424
Contract assets	170	267	255	210	247	254	191	167	129	156
Trade receivables and other current assets	1 835	1 617	1 758	1 806	1 940	1 993	2 222	2 040	2 173	2 180
Cash and cash equivalents	1 104	727	709	1 108	1 337	293	287	3 738	2 683	1 487
Assets held for sale	33 292	-	-	-	-	-	-	-	-	-
Current assets	36 401	2 610	2 722	3 125	3 524	2 541	2 700	5 945	4 985	3 823
Total assets	45 961	84 776	84 943	64 189	50 246	46 421	44 189	43 708	46 570	44 247
Paid-in equity	7 034	7 026	7 049	7 060	7 061	7 068	7 080	7 095	7 092	7 113
Other equity	2 770	64 120	64 340	43 271	28 010	23 930	21 526	21 518	24 506	22 335
Equity attributable to owners of the parent	9 804	71 145	71 389	50 332	35 071	30 997	28 606	28 613	31 598	29 449
Non-controlling interests	5 465	112	130	201	220	161	178	188	206	141
Equity	15 269	71 257	71 519	50 533	35 291	31 158	28 785	28 801	31 804	29 589
Deferred tax liabilities	331	641	590	576	550	580	564	502	530	535
Pension liabilities	1 094	1 065	1 252	1 090	1 044	1 045	1 182	1 145	1 085	1 037
Non-current interest-bearing loans and borrowings	3 078	6 344	3 034	3 592	4 587	5 657	5 670	4 630	4 142	4 906
Non-current lease liabilities	1 424	1 388	1 316	1 237	1 244	1 874	1 809	1 755	1 941	1 977
Other non-current liabilities	269	389	379	340	511	567	544	588	610	436
Non-current liabilities	6 195	9 827	6 571	6 835	7 936	9 723	9 769	8 620	8 309	8 891
Current interest-bearing loans and borrowings	675	79	3 375	3 274	3 271	1 674	1 676	1 724	2 005	1 233
Income tax payable	95	122	190	154	141	105	169	232	151	121
Current lease liabilities	293	298	307	306	327	306	301	325	343	334
Contract liabilities	635	632	588	553	618	628	611	574	689	651
Other current liabilities	2 322	2 562	2 392	2 534	2 662	2 826	2 879	3 432	3 268	3 426
Liabilities held for sale	20 476	-	-	-	-	-	-	-	-	-
Current liabilities	24 497	3 692	6 853	6 821	7 019	5 539	5 635	6 288	6 456	5 766
Total equity and liabilities	45 961	84 776	84 943	64 189	50 246	46 421	44 189	43 708	46 570	44 247

NOK million

**CONDENSED CONSOLIDATED
STATEMENT OF CASH FLOWS**

	31.03 2021	30.06 2021	30.09 2021	31.12 2021	31.03 2022	30.06 2022	30.09 2022	31.12 2022	31.03 2023	30.06 2023
	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>						
Profit (loss) before taxes from continuing operations	294	655	1 165	(18 618)	(13 391)	(19 741)	(22 803)	(22 244)	2 179	311
Profit (loss) before taxes from discontinued operations	(335)	(130)	(134)	(134)	-	-	-	-	-	-
Depreciation, amortisation and impairment losses (recognised or reversed)	226	552	829	21 103	13 796	20 643	24 079	23 971	(6 959)	(5 877)
Net interest expense *	126	243	293	347	55	120	191	267	68	156
Net effect pension liabilities	(55)	(79)	(71)	(85)	(47)	(45)	(33)	(22)	(59)	(108)
Share of loss (profit) of joint ventures and associates	-	23	47	193	53	41	212	482	5 295	6 385
Dividends received from joint ventures and associates	12	13	16	16	-	55	55	56	-	25
Interest received *	3	5	7	9	2	5	8	24	31	61
Interest paid *	(45)	(319)	(357)	(414)	(46)	(130)	(184)	(266)	(85)	(194)
Taxes paid	(199)	(397)	(415)	(424)	(81)	(190)	(206)	(260)	(104)	(216)
Sales losses (gains) on non-current assets and other non-cash losses (gains)	553	522	404	309	(64)	(37)	(30)	(233)	(263)	3
Change in working capital and provisions *	136	230	49	195	(141)	(187)	(319)	(90)	113	112
Net cash flow from operating activities	715	1 318	1 833	2 498	137	535	970	1 684	215	658
- of which from continuing operations	299	977	1 493	2 157	137	535	970	1 684	215	658
- of which from discontinued operations	416	341	341	341	-	-	-	-	-	-
Net cash flow from investing activities	(404)	(4 914)	(5 278)	(5 923)	(744)	(1 103)	(1 377)	2 616	(216)	(726)
- of which from continuing operations	(424)	(3 534)	(3 782)	(4 425)	(744)	(1 103)	(1 377)	2 616	(216)	(695)
- of which from discontinued operations	20	(1 380)	(1 496)	(1 499)	-	-	-	-	-	(31)
Net cash flow from financing activities	(341)	1 694	1 525	1 909	847	(249)	(417)	(1 672)	(1 062)	(2 192)
- of which from continuing operations	(69)	2 086	1 917	2 301	847	(249)	(417)	(1 672)	(1 062)	(2 192)
- of which from discontinued operations	(271)	(392)	(392)	(392)	-	-	-	-	-	-
Effect of exchange rate changes on cash and cash equivalents	(80)	(48)	(49)	(54)	(11)	3	4	2	8	9
Net increase (decrease) in cash and cash equivalents	(109)	(1 951)	(1 969)	(1 570)	229	(815)	(821)	2 630	(1 055)	(2 251)
Cash and cash equivalents at start of period	2 678	2 678	2 678	2 678	1 108	1 108	1 108	1 108	3 738	3 738
Cash and cash equivalents at end of period	2 569	727	709	1 108	1 337	293	287	3 738	2 683	1 487
- of which cash and cash equivalents in assets held for sale	1 464	-	-	-	-	-	-	-	-	-
- of which cash and cash equivalents excluding assets held for sale	1 104	727	709	1 108	1 337	293	287	3 738	2 683	1 487

* Interests are presented on separate lines from 2022. Comparable figures have been restated for 2021.

NOK million															
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	SCHIBSTED GROUP		Year to date 2023	Year to date 2022	Full year 2022	Full year 2021
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>												<i>restated</i>
										Operating revenues					
877	1 047	1 121	1 131	1 171	1 274	1 209	1 203	1 278	1 440	Nordic Marketplaces	2 718	2 445	4 856	4 176	
1 761	1 868	1 842	2 055	1 798	1 956	1 835	2 019	1 791	1 927	News Media	3 718	3 754	7 608	7 525	
523	475	424	491	477	413	425	506	471	428	Delivery	899	891	1 822	1 913	
490	476	533	526	450	487	537	562	513	523	Growth & Investments	1 036	937	2 035	2 026	
223	216	217	248	239	249	246	248	279	296	Other/Headquarters	576	488	982	904	
(473)	(463)	(469)	(515)	(487)	(500)	(495)	(550)	(555)	(571)	Eliminations	(1 126)	(987)	(2 032)	(1 921)	
3 401	3 619	3 667	3 936	3 648	3 880	3 756	3 988	3 776	4 044	Schibsted Group	7 820	7 528	15 272	14 623	
										EBITDA					
360	489	499	434	443	549	486	430	420	526	Nordic Marketplaces	946	992	1 908	1 782	
193	263	246	229	81	169	101	180	(0)	133	News Media	133	250	531	931	
28	10	(10)	(2)	(13)	(28)	(13)	4	(3)	(4)	Delivery	(7)	(41)	(50)	26	
56	42	97	53	29	37	107	109	54	67	Growth & Investments	121	66	281	249	
(43)	(60)	(63)	(80)	(59)	(107)	(25)	(72)	(48)	(51)	Other/Headquarters	(99)	(167)	(263)	(247)	
594	743	769	634	480	620	655	651	423	670	Schibsted Group	1 094	1 100	2 406	2 740	

NOK million										
1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	Year to date 2023		Year to date 2022		Full year 2022
Nordic Marketplaces										
Nordic Marketplaces total										
955	1 026	1 002	983	1 073	1 191	Classifieds revenues	2 264	1 981	3 967	
131	149	123	136	118	141	Advertising revenues	258	280	538	
84	99	84	84	87	108	Other revenues	196	196	352	
1 171	1 274	1 209	1 203	1 278	1 440	Operating revenues	2 718	2 448	4 856	
33 %	22 %	8 %	6 %	9 %	13 %	YOY revenue growth	11 %	27 %	16 %	
(727)	(725)	(723)	(772)	(858)	(915)	Operating expenses	(1 772)	(1 453)	(2 948)	
443	549	486	430	420	526	EBITDA	946	992	1 908	
38 %	43 %	40 %	36 %	33 %	37 %	EBITDA-margin	35 %	41 %	39 %	
Mobility										
319	366	391	369	383	459	Classifieds revenues	842	686	1 446	
58	69	57	61	54	70	Advertising revenues	124	127	245	
49	58	52	44	49	70	Other revenues	119	107	203	
427	493	500	475	485	599	Operating revenues	1 084	920	1 894	
(217)	(222)	(225)	(240)	(266)	(284)	Operating expenses	(18)	(430)	(904)	
209	272	275	235	220	315	EBITDA	535	481	990	
49 %	55 %	55 %	50 %	45 %	53 %	EBITDA-margin	49 %	52 %	52 %	
Jobs										
392	363	309	320	369	324	Classifieds revenues	694	754	1 383	
2	2	1	2	2	2	Advertising revenues	4	4	7	
3	3	2	3	3	3	Other revenues	7	5	10	
397	367	312	324	375	329	Operating revenues	704	764	1 400	
(166)	(145)	(151)	(156)	(177)	(186)	Operating expenses	(8)	(311)	(618)	
231	222	161	168	198	163	EBITDA	361	453	782	
58 %	60 %	52 %	52 %	53 %	50 %	EBITDA-margin	51 %	59 %	56 %	
Real Estate										
147	193	192	178	190	261	Classifieds revenues	451	340	711	
18	20	17	18	14	17	Advertising revenues	32	39	74	
11	13	12	10	17	17	Other revenues	29	24	46	
177	226	221	206	216	285	Operating revenues	511	403	830	
(129)	(128)	(129)	(132)	(152)	(167)	Operating expenses	(22)	(257)	(618)	
48	97	93	94	64	128	EBITDA	192	145	312	
27 %	43 %	42 %	36 %	30 %	43 %	EBITDA-margin	38 %	36 %	38 %	
Recommerce										
75	73	74	94	102	115	Classifieds revenues	217	148	316	
50	54	44	53	43	49	Advertising revenues	92	104	201	
7	6	7	11	10	9	Other revenues	20	13	31	
131	134	125	158	155	173	Operating revenues	328	265	547	
(195)	(196)	(198)	(224)	(241)	(261)	Operating expenses	(24)	(391)	(813)	
(63)	(62)	(74)	(67)	(86)	(88)	EBITDA	(174)	(125)	(266)	
-48 %	-46 %	-59 %	-42 %	-55 %	-51 %	EBITDA-margin	-53 %	-47 %	-49 %	
Other Nordic Marketplaces (1)										
39	54	51	40	46	45	Operating revenues/eliminations	91	93	184	
(20)	(34)	(20)	(21)	(22)	(37)	Operating expenses	(58)	(54)	(95)	
19	20	31	19	24	8	EBITDA	32	39	89	
Nordic Marketplaces Operating revenues per country										
722	804	758	732	785	903	Norway	1 688	1 526	3 016	
248	275	259	264	257	292	Sweden	550	523	1 046	
115	113	117	132	133	143	Denmark	276	228	477	
96	95	89	99	107	106	Finland	213	191	379	
(10)	(14)	(14)	(24)	(4)	(4)	Other Nordic Marketplaces (1)	(8)	(24)	(62)	
Mobility Operating revenues per country										
188	224	229	201	207	273	Norway	480	412	842	
156	185	182	181	174	207	Sweden	380	341	704	
76	77	79	84	90	98	Denmark	188	152	316	
7	8	8	9	15	20	Finland	35	15	32	
Jobs Operating revenues per country										
316	298	249	253	304	270	Norway	573	614	1 115	
39	38	35	37	34	32	Sweden	66	77	149	
0	0	0	0	-	-	Denmark	-	0	0	
42	31	29	35	37	28	Finland	64	73	137	
Real Estate Operating revenues per country										
142	188	181	183	171	245	Norway	416	330	674	
10	11	13	15	17	18	Sweden	35	21	49	
1	1	0	1	1	1	Denmark	2	1	2	
24	26	27	27	28	31	Finland	59	51	104	
Recommerce Operating revenues per country										
37	44	48	69	66	78	Norway	145	81	197	
42	38	26	28	32	36	Sweden	68	80	134	
38	35	36	45	42	42	Denmark	84	73	153	
14	17	15	16	15	17	Finland	32	31	63	
Other operating revenues per country										
38	51	52	46	36	37	Norway	74	89	188	
1	3	2	4	(0)	0	Sweden	(0)	4	11	
1	1	2	2	1	2	Denmark	3	2	5	
9	13	10	12	12	10	Finland	22	21	43	
(10)	(14)	(14)	(24)	(4)	(4)	Other Nordic Marketplaces (1)	(8)	(24)	(62)	

(1) Other Nordic Marketplaces includes Other businesses outside of the main verticals and eliminations

NOK million										News Media		Year to date	Year to date	Full year	Full year
1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter			2023	2022	2022	2021
2021	2021	2021	2021	2022	2022	2022	2022	2023	2023						
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>												<i>restated</i>
										News Media total					
607	711	638	842	645	749	628	789	604	690	Advertising revenues		1 295	1 394	2 811	2 797
450	536	486	640	493	570	497	625	478	555	-of which digital		1 033	1 064	2 186	2 113
699	690	728	734	724	750	772	783	788	806	Subscription revenues		1 594	1 474	3 029	2 851
310	311	342	350	350	380	403	413	425	443	-of which digital		867	737	1 548	1 313
273	282	288	264	238	248	249	229	203	212	Casual sales		415	487	966	1 107
182	185	188	215	190	208	185	218	195	219	Other revenues		414	398	802	770
1 761	1 868	1 842	2 055	1 798	1 956	1 835	2 019	1 791	1 927	Operating revenues		3 718	3 754	7 608	7 525
5 %	10 %	7 %	4 %	2 %	5 %	0 %	-2 %	0 %	-1 %	YOY revenue growth		-1 %	3 %	1 %	6 %
(597)	(638)	(571)	(696)	(660)	(694)	(611)	(680)	(688)	(695)	Personnel expenses		(1 383)	(1 354)	(2 645)	(2 502)
(970)	(967)	(1 025)	(1 130)	(1 057)	(1 093)	(1 123)	(1 159)	(1 103)	(1 099)	Other expenses		(2 202)	(2 150)	(4 431)	(4 093)
(1 568)	(1 605)	(1 596)	(1 826)	(1 717)	(1 787)	(1 734)	(1 839)	(1 791)	(1 794)	Operating expenses		(3 585)	(3 504)	(7 077)	(6 594)
193	263	246	229	81	169	101	180	(0)	133	EBITDA		133	250	531	931
11 %	14 %	13 %	11 %	5 %	9 %	5 %	9 %	0 %	7 %	EBITDA-margin		4 %	7 %	7 %	12 %

NOK million												Year to date	Year to date	Full year	Full year
1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	Delivery		2023	2022	2022	2021
2021	2021	2021	2021	2022	2022	2022	2022	2023	2023						
<i>restated</i>	<i>restated</i>														<i>restated</i>
										Delivery total					
523	475	424	491	477	413	425	506	471	428	Operating revenues	899	891	1 822	1 913	
157	151	130	159	133	129	138	194	166	161	- of which Helthjem Netthandel	327	262	594	596	
48 %	24 %	13 %	0 %	-9 %	-13 %	0 %	3 %	-1 %	4 %	YOY revenue growth	1 %	-11 %	-5 %	19 %	
(495)	(465)	(434)	(492)	(490)	(441)	(438)	(503)	(474)	(432)	Operating expenses	(906)	(932)	(1 873)	(1 886)	
28	10	(10)	(2)	(13)	(28)	(13)	4	(3)	(4)	EBITDA	(7)	(41)	(50)	26	
5 %	2 %	-2 %	0 %	-3 %	-7 %	-3 %	1 %	-1 %	-1 %	EBITDA-margin	-1 %	-5 %	-3 %	1 %	

NOK million												Year to date	Year to date	Full year	Full year
1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	Growth & Investments		2023	2022	2022	2021
2021	2021	2021	2021	2022	2022	2022	2022	2023	2023			2023	2022	2022	2021
<i>restated</i>	<i>restated</i>														<i>restated</i>
Growth & Investments total															
490	476	533	526	450	487	537	562	513	523	Operating revenues		1 036	937	2 035	2 026
4 %	3 %	7 %	-2 %	-8 %	2 %	1 %	7 %	14 %	7 %	YOY revenue growth		11 %	-3 %	0 %	3 %
(434)	(435)	(436)	(473)	(421)	(450)	(430)	(453)	(458)	(456)	Operating expenses		(915)	(871)	(1 755)	(1 778)
56	42	97	53	29	37	107	109	54	67	EBITDA		121	66	281	249
12 %	9 %	18 %	10 %	6 %	8 %	20 %	19 %	11 %	13 %	EBITDA-margin		12 %	7 %	14 %	12 %
Lendo															
269	261	324	287	297	312	358	323	329	329	Operating revenues		658	609	1 290	1 141
				11 %	20 %	11 %	13 %	11 %	5 %	YOY revenue growth		8 %	15 %	13 %	
(218)	(225)	(248)	(239)	(257)	(274)	(280)	(282)	(276)	(268)	Operating expenses		(544)	(531)	(1 094)	(931)
50	36	75	48	40	38	78	41	52	61	EBITDA		113	78	197	210
19 %	14 %	23 %	17 %	13 %	12 %	22 %	13 %	16 %	19 %	EBITDA-margin		17 %	13 %	15 %	18 %
Prisjakt															
89	87	83	124	76	78	87	141	92	97	Operating revenues		190	154	382	383
20 %	-7 %	-4 %	-14 %	-15 %	-11 %	6 %	14 %	21 %	26 %	YOY revenue growth		23 %	-13 %	0 %	-4 %
(64)	(65)	(57)	(88)	(64)	(68)	(59)	(82)	(74)	(82)	Operating expenses		(156)	(132)	(272)	(274)
25	22	26	36	12	10	29	59	18	16	EBITDA		34	22	110	109
28 %	25 %	32 %	29 %	16 %	12 %	33 %	42 %	19 %	16 %	EBITDA-margin		18 %	14 %	29 %	29 %
Other Growth & Investments (1)															
132	128	127	115	77	97	91	98	92	96	Operating revenues/eliminations		188	174	363	503
				-42 %	-24 %	-28 %	-15 %	19 %	0 %	YOY revenue growth		8 %	-33 %	-28 %	
(152)	(144)	(131)	(146)	(101)	(108)	(91)	(89)	(108)	(107)	Operating expenses		(215)	(208)	(389)	(573)
(19)	(16)	(4)	(31)	(23)	(11)	0	8	(16)	(10)	EBITDA		(26)	(34)	(26)	(71)
-14 %	-13 %	-3 %	-27 %	-30 %	-11 %	0 %	9 %	-17 %	-11 %	EBITDA-margin		-14 %	-20 %	-7 %	-14 %

(1) Other Growth & Investments includes MittAnbud, 3byggetilbud, Servicefinder, Schibsted Growth HQ, other Growth & Investments assets, SPT cost allocation and eliminations

NOK million															
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	2 quarter 2023	Nordic Marketplaces	Year to date 2023	Year to date 2022	Full year 2022	Full year 2021	
Nordic Marketplaces total															
702	833	893	884	955	1 026	1 002	983	1 073	1 191	Classifieds revenues	2 264	1 981	3 967	3 311	
107	136	135	158	131	149	123	136	119	141	Advertising revenues	258	280	538	537	
67	78	93	89	84	98	84	84	87	109	Other revenues	196	183	352	327	
877	1 047	1 121	1 131	1 171	1 274	1 209	1 203	1 278	1 440	Operating revenues	2 718	2 445	4 856	4 176	
18 %	39 %	35 %	32 %	33 %	22 %	8 %	6 %	9 %	13 %	YOY revenue growth	11 %	27 %	16 %	31 %	
(517)	(558)	(622)	(698)	(727)	(725)	(723)	(772)	(858)	(915)	Operating expenses	(1 772)	(1 453)	(2 948)	(2 394)	
360	489	499	434	443	549	486	430	420	526	EBITDA	946	992	1 908	1 782	
41 %	47 %	45 %	38 %	38 %	43 %	40 %	36 %	33 %	37 %	EBITDA-margin	35 %	41 %	39 %	43 %	
Marketplaces Norway															
430	538	522	525	602	665	643	609	682	772	Classifieds revenues	1 454	1 267	2 518	2 015	
49	64	58	66	59	67	50	58	49	59	Advertising revenues	108	126	234	237	
54	69	68	61	60	72	65	65	53	72	Other revenues	125	133	263	251	
533	670	647	653	722	804	758	732	785	903	Operating revenues	1 688	1 526	3 016	2 503	
11 %	43 %	33 %	31 %	35 %	20 %	17 %	12 %	9 %	12 %	YOY revenue growth	11 %	27 %	20 %	29 %	
(266)	(300)	(297)	(325)	(330)	(343)	(370)	(413)	(413)	(427)	Operating expenses	(840)	(673)	(1 457)	(1 188)	
268	370	351	327	392	461	388	318	372	476	EBITDA	848	852	1 558	1 316	
50 %	55 %	54 %	50 %	54 %	57 %	51 %	44 %	47 %	53 %	EBITDA-margin	50 %	56 %	52 %	53 %	
Marketplaces Sweden															
208	233	227	212	205	220	214	214	216	237	Classifieds revenues	453	425	854	881	
40	50	44	50	40	49	40	43	38	49	Advertising revenues	86	89	173	185	
4	4	4	4	3	5	4	6	2	3	Other revenues	5	8	17	15	
252	287	275	267	248	275	258	263	255	289	Operating revenues	544	522	1 043	1 081	
6 %	10 %	4 %	-5 %	-2 %	-4 %	-6 %	-2 %	3 %	5 %	YOY revenue growth	4 %	-3 %	-4 %	4 %	
(147)	(163)	(152)	(161)	(160)	(178)	(154)	(159)	(162)	(182)	Operating expenses	(344)	(338)	(651)	(623)	
105	124	123	106	87	97	104	104	93	106	EBITDA	200	184	392	458	
42 %	43 %	45 %	40 %	35 %	35 %	40 %	40 %	37 %	37 %	EBITDA-margin	37 %	35 %	38 %	42 %	
Marketplaces Denmark															
	83	82		78	80	84	92	102	111	Classifieds revenues	213	158	335	165	
	16	22		17	14	15	17	15	15	Advertising revenues	31	31	63	38	
	16	20		19	20	18	22	16	16	Other revenues	32	39	80	36	
	115	123		115	113	117	132	133	143	Operating revenues	276	228	477	239	
	(89)	(94)		(96)	(94)	(94)	(99)	(114)	(122)	Operating expenses	(235)	(190)	(383)	(183)	
	26	30		19	19	23	33	19	21	EBITDA	40	38	94	56	
	23 %	24 %		17 %	17 %	20 %	25 %	15 %	15 %	EBITDA-margin	15 %	17 %	20 %	23 %	
Marketplaces Finland															
63	62	61	64	69	62	59	67	71	67	Classifieds revenues	138	131	257	251	
18	22	16	20	15	19	17	18	15	18	Advertising revenues	34	33	68	77	
13	12	11	10	12	15	12	15	20	21	Other revenues	41	27	53	46	
94	96	89	95	96	95	89	99	107	106	Operating revenues	213	191	379	374	
292 %	300 %	12 %	5 %	2 %	-1 %	0 %	4 %	11 %	11 %	YOY revenue growth	11 %	0 %	1 %	72 %	
(91)	(82)	(73)	(94)	(103)	(90)	(77)	(81)	(122)	(135)	Operating expenses	(257)	(192)	(351)	(340)	
4	14	15	0	(7)	6	(11)	18	(16)	(29)	EBITDA	(44)	(1)	28	34	
4 %	15 %	17 %	0 %	-7 %	6 %	13 %	18 %	-15 %	-27 %	EBITDA-margin	-21 %	-1 %	7 %	9 %	
Other Nordic Marketplaces (1)															
(3)	(7)	(6)	(6)	(10)	(13)	(13)	(23)	(2)	0	Operating revenues/eliminations	(2)	(23)	(59)	(22)	
(14)	(13)	(10)	(24)	(39)	(20)	(27)	(20)	(46)	(49)	Operating expenses	(96)	(59)	(106)	(60)	
(17)	(19)	(16)	(30)	(48)	(33)	(41)	(43)	(48)	(49)	EBITDA	(98)	(81)	(165)	(82)	
(1) Other Nordic Marketplaces includes Nordic Marketplaces headquarters, SPT cost allocation and eliminations															
1,0145	0,9951	1,0130	0,9850	0,9480	0,9568	0,9474	0,9501	0,9806	1,0175	SEK/NOK	0,9990	0,9524	0,9506	1,0019	
10,2640	10,0894	10,3274	9,9723	1,3349	1,3472	1,3524	1,3971	1,4758	1,5645	DKK/NOK	1,5202	1,3411	1,3579	1,3647	
				9,9327	10,0228	10,0610	10,3919	10,9845	11,6554	EUR/NOK	11,3200	9,9778	10,1020	10,1633	
Marketplaces Sweden in SEK															
205	234	224	216	216	230	226	226	220	233	Classifieds revenues	453	446	898	879	
40	50	44	51	42	52	43	45	38	48	Advertising revenues	86	94	182	185	
4	4	4	4	3	5	4	6	2	3	Other revenues	5	8	18	15	
249	288	271	271	261	287	273	277	260	284	Operating revenues	544	548	1 098	1 080	
2 %	14 %	6 %	1 %	5 %	0 %	0 %	2 %	0 %	-1 %	YOY revenue growth	-1 %	2 %	2 %	6 %	
(145)	(164)	(150)	(163)	(169)	(186)	(163)	(167)	(165)	(179)	Operating expenses	(344)	(355)	(685)	(622)	
104	124	121	108	92	101	110	110	95	105	EBITDA	200	193	413	457	
42 %	43 %	45 %	40 %	35 %	35 %	40 %	40 %	37 %	37 %	EBITDA-margin	37 %	35 %	38 %	42 %	
Marketplaces Denmark in DKK															
	60	61		59	59	62	66	69	71	Classifieds revenues	140	118	247	121	
	12	16		13	10	11	12	10	10	Advertising revenues	20	23	46	28	
	12	15		14	15	13	16	11	10	Other revenues	21	29	59	26	
	83	92		86	84	87	94	90	91	Operating revenues	181	170	351	175	
	(64)	(70)		(72)	(70)	(69)	(71)	(77)	(78)	Operating expenses	(155)	(142)	(282)	(134)	
	19	22		14	14	17	23	13	13	EBITDA	26	29	69	41	
	23 %	24 %		17 %	17 %	20 %	25 %	15 %	15 %	EBITDA-margin	15 %	17 %	20 %	23 %	
Marketplaces Finland in EUR															
6	6	6	6	7	6	6	6	6	6	Classifieds revenues	12	13	25	25	
2	2	2	2	1	2	2	2	1	2	Advertising revenues	3	3	7	8	
1	1	1	1	1	1	1	1	2	2	Other revenues	4	3	5	5	
9	10	9	10	5	10	9	10	10	9	Operating revenues	19	19	37	37	
299 %	337 %	16 %	13 %	5 %	0 %	3 %	0 %	1 %	-4 %	YOY revenue growth	-2 %	2 %	2 %	82 %	
(9)	(8)	(7)	(9)	(10)	(9)	(8)	(8)	(11)	(12)	Operating expenses	(23)	(19)	(35)	(34)	
0	1	1	0	(1)	1	(1)	(1)	(2)	(1)	EBITDA	(4)	(0)	3	3	
4 %	15 %	17 %	0 %	-7 %	6 %	13 %	18 %	-15 %	-27 %	EBITDA-margin	-21 %	-1 %	7 %	9 %	