



## Schibsted ASA (SCHA/SCHB) - Contemplating Senior Unsecured NOK Bond Issue

2.5.2023 09:52:14 CEST | Schibsted | Additional regulated information required to be disclosed under the laws of a member state

Schibsted ASA, rated BBB (stable) by Scope, has mandated Danske Bank and SEB as Joint Lead Managers, to arrange a fixed income virtual investor call on 3 May 2023. One or more NOK denominated senior unsecured fixed and/or floating rate bond issues with tenors of minimum 5 years and an expected benchmark size in total may follow, subject to inter alia market conditions.

In conjunction with the contemplated new bond issue, Schibsted ASA will consider the buyback of its outstanding bonds maturing in 2023: SCH10 (ISIN NO0010797541), SCH11 (ISIN NO0010797558) and SCHA01 (ISIN NO0010878960).

The company will host a virtual global investor call in English at 10:00-11:00 CET on Wednesday 3 May 2023.

Oslo, 2 May 2023  
SCHIBSTED ASA

### Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

### Contacts

- Catharina Thorenfeldt, Group Treasurer, +47 916 86 692, [catharina.thorenfeldt@schibsted.com](mailto:catharina.thorenfeldt@schibsted.com)
- Jann-Boje Meinecke, VP, Head of Investor Relations, +47 941 00 835, [jbm@schibsted.com](mailto:jbm@schibsted.com)

### Attachments

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