Vend Marketplaces ASA - Successful placement of new senior unsecured bonds

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Vend Marketplaces ASA - Successful placement of new senior unsecured bonds

Vend Marketplaces ASA, rated BBB+ (stable) by Scope, has today successfully placed NOK 2,850 million of senior unsecured bonds across three tranches:

- NOK 1,200 million 5-year senior unsecured bonds with a floating interest rate of 3-month NIBOR + 1.00% p.a.
- NOK 400 million 5-year senior unsecured bonds with a fixed coupon of 5.496% p.a.
- NOK 1,250 million 7-year senior unsecured bonds with a floating interest rate of 3-month NIBOR + 1.25% p.a.

The settlement date is set to be 18 November 2026. Vend Marketplaces ASA will apply for the bonds to be listed on Oslo Børs.

Danske Bank and SEB acted as Joint Lead Managers in connection with the bond issue.

Oslo, 11 November 2026

Vend Marketplaces ASA

Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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Attachments

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