Vend Marketplaces ASA: Final results of the share issue

17.11.2025 19:51:29 CET | Vend Marketplaces ASA | Additional regulated information required to be disclosed under the laws of a member state

Reference is made to the share issue of 6,204,568 new ordinary shares (the "New Shares") in Vend Marketplaces ASA (the "Company") at a subscription price of NOK 0.50 (which is equal to par value) following the combination of the Company's share classes.

The subscription period for the share issue ended on 13 November 2025, at 16:30 hours (CET). At the expiry of the subscription period, preliminary results indicated that the Company had received subscriptions for a total of approximately 5.3 million New Shares.

The final allocation of the New Shares has now been completed, whereby a total of 5,144,957 New Shares has been allocated. The remaining shares in the Share Issue, amounting to 1,059,611 New Shares, from underlying subscription rights held by shareholders with registered addresses in certain ineligible jurisdictions, such as Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, Switzerland and the United States or any other jurisdiction where participation in the share issue required the publication of a prospectus, registration or other regulatory approval or that have not otherwise been subscribed for during the subscription period will be subscribed by Danske Bank A/S NUF who will sell these shares in the market and distribute the net proceeds to such holders of subscription rights on a pro-rata basis following registration of the share capital increase in the Norwegian Register of Business Enterprises (Foretaksregisteret). Distribution to any such holder of subscription rights is contingent on that the amount exceeds NOK 50.

Notifications of allocated New Shares and the corresponding subscription amount to be paid by each subscriber are expected to be distributed during the course of today, on 17 November 2025. Payment for the allocated New Shares falls due on 19 November 2025.

The New Shares may not be transferred or traded before they have been fully paid and the share capital increase has been registered with the Norwegian Register of Business Enterprises (Foretaksregisteret). The Company will publish a stock exchange announcement once such share capital increase has been registered. It is expected that the share capital increases pertaining to the New Shares will be registered in the Norwegian Register of Business Enterprises on or about 24 November 2025 and that the New Shares will be delivered to the securities accounts of the subscribers to whom they are allocated on or about the next day.

The New Shares are expected to be tradable on Euronext Oslo Børs from and including 25 November 2025.

Following the issuance of the 6,204,568 New Shares, the Company's share capital will be NOK 116,542,494, divided into 233,084,988 shares, each with a nominal value of NOK 0.50.

For more information about the share issue, please visit the Investor Relations section on the Company's website.

Oslo, 17 November 2025
Vend Marketplaces ASA

Disclosure regulation
This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

Contacts

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About Vend Marketplaces ASA
Vend Marketplaces ASA ("Vend") is a family of marketplaces with a strong Nordic position. As a leading marketplaces company within Mobility, Real Estate, Jobs and Recommerce, we provide effortless digital experiences designed for the needs of tomorrow. We do it with a clear sense of purpose, to create sustainable value and long-term growth, for all our stakeholders and society as a whole.

Vend has an ownership share of 14% in Adevinta, a company that was spun off in 2019 and is now privately owned by a group of investors.

Attachments

- Download announcement as PDF.pdf