Vend Marketplaces ASA: End of the subscription period and preliminary results in the share issue

13.11.2025 20:11:46 CET | Vend Marketplaces ASA | Additional regulated information required to be disclosed under the laws of a member state

Reference is made to the share issue of 6,204,568 new ordinary shares (the "**New Shares**") in Vend Marketplaces ASA (the "**Company**") at a subscription price of NOK 0.50 (which is equal to par value) following the combination of the Company's share classes.

The subscription period for the share issue expired today, 13 November 2025, at 16:30 hours (CET). Preliminary results indicate that the Company has received subscriptions for a total of approximately 5.3 million New Shares.

Please note that shares underlying subscription rights held by shareholders with registered addresses in certain ineligible jurisdictions, such as Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, Switzerland and the United States or any other jurisdiction where participation in the share issue would require the publication of a prospectus, registration or other regulatory approval or that have not otherwise been subscribed for during the subscription period will be subscribed by Danske Bank A/S who will sell these shares in the market and distribute the net proceeds to such holders of subscription rights on a pro-rata basis following registration of the share capital increase in the Norwegian Register of Business Enterprises (Foretaksregisteret). Distribution to any such holder of subscription rights is contingent on that the amount exceeds NOK 50.

For more information about the share issue, please visit the Investor Relations section on the Company's website.

Oslo, 13 November 2025
Vend Marketplaces ASA

Disclosure regulation
This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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About Vend Marketplaces ASA
Vend Marketplaces ASA (“Vend”) is a family of marketplaces with a strong Nordic position. As a leading marketplaces company within Mobility, Real Estate, Jobs and Recommerce, we provide effortless digital experiences designed for the needs of tomorrow. We do it with a clear sense of purpose, to create sustainable value and long-term growth, for all our stakeholders and society as a whole.

Vend has an ownership share of 14% in Adevinta, a company that was spun off in 2019 and is now privately owned by a group of investors.

Attachments

- Download announcement as PDF.pdf