



Vend Marketplaces ASA (VENDA/VENDB) - Key information relating to the last day of trading in the class A shares and share issue with subscription rights

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Reference is made to the stock exchange announcement made by Vend Marketplaces ASA (the "Company") on 26 September 2025 regarding the proposed removal of the Company's dual-class structure and the preferential share issue reserved for class A shareholders of the Company.

Key information in relation to the share collapse are:

- Date on which the combination of share classes was announced: 26 September 2025
- Exchange ratio: Each A share will be exchanged to one ordinary share
- Extraordinary general meeting to resolve the share class combination: 22 October 2025
- Last day of trading in the class A shares: 27 October 2025
- Ex-date – first day of trading under the new ticker "VEND": 28 October 2025
- Record Date: 29 October 2025

Following the combination of the share classes, all of the Company's shares will be traded under ISIN number NO0010736879.

Key information in relation to the rights issue:

- Date on which the terms and conditions of the contemplated rights Issue were announced: 26 September 2025
- Extraordinary general meeting amending the previously granted board authority to carry out the rights issue: 22 October 2025
- Last day of trading including the right to subscription rights: 27 October 2025
- Ex-date: 28 October 2025
- Record Date: 29 October 2025
- Issuance of subscription rights to participate in the rights issue: 30 October 2025
- Delivery of subscription rights: 30 October 2025
- Maximum number of new shares issued in the rights issue: 6,204,568
- Subscription price: NOK 0.50
- Ratio preferential rights: The holders of A-shares will receive one (1) subscription right to subscribe for the new shares for each A-share registered as held as of the Record Date
- Subscription ratio: 15.45 subscription rights will be required to subscribe for one new ordinary share
- Manager: Danske Bank A/S NUF
- The subscription rights will be listed on the Oslo Stock Exchange
- ISIN for the subscription rights: Will be announced once available

Oslo, 26 September 2025
VEND MARKETPLACES ASA

DISCLOSURE REGULATION

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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Attachments

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