

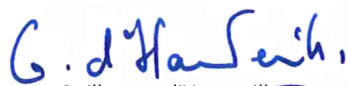
## **AINMT ASA**

**Liquidation report as of 18 November 2022**

## SCHEDULE OF FINANCIAL POSITION AT DISSOLUTION

| <i>NOK</i>   | Liquidation<br>balance sheet<br>of 31 Aug 2022 | Realization of<br>assets and<br>liabilities | Liquidation<br>proceeds | Financial<br>position at<br>dissolution 18<br>Nov 2022 |
|--|--|---|-------------------------|--|
| Other receivables                                  | 1,000,000                                      | -1,000,000                                  |                         | -  |
| Prepaid expenses and accrued income                | 565,013  | -565,013                                    |                         | -  |
| <b>Total current receivables</b>                   | <b>1,565,013</b>                               | <b>-1,565,013</b>                           |                         | <b>-</b>   |
| Cash and cash equivalents                          | 73,159,703                                     | -11,970,970                                 | -60,605,023             | 583,710  |
| <b>Total current assets</b>                        | <b>73,159,703</b>                              | <b>-11,970,970</b>                          | <b>-60,605,023</b>      | <b>583,710</b>   |
| <b>TOTAL ASSETS</b>                                | <b>74,724,717</b>                              | <b>-13,535,983</b>                          | <b>-60,605,023</b>      | <b>583,710</b>   |
| <i>EQUITY AND LIABILITIES</i>                      |  |   |                         |  |
| Share capital                                      | 181,815,070                                    |   | -181,815,070            | -  |
| Other contributed capital                          | 11,418,088,052                                 |   | -11,418,088,052         | -  |
| Retained earnings incl. other comprehensive income | -11,680,581,843                                | 141,867,455                                 | 11,539,298,099          | 583,710  |
| <b>TOTAL EQUITY</b>                                | <b>-80,678,722</b>                             | <b>141,867,455</b>                          | <b>-60,605,023</b>      | <b>583,710</b>   |
| Current liabilities to Group companies             | 152,622,836                                    | -152,622,836                                |                         | -  |
| Other current liabilities                          | 2,780,602                                      | -2,780,602                                  |                         | -  |
| <b>Total current liabilities</b>                   | <b>155,403,438</b>                             | <b>-155,403,438</b>                         |                         | <b>-</b>   |
| <b>TOTAL LIABILITIES</b>                           | <b>155,403,438</b>                             | <b>-155,403,438</b>                         |                         | <b>-</b>   |
| <b>TOTAL EQUITY AND LIABILITIES</b>                | <b>74,724,717</b>                              | <b>-13,535,983</b>                          | <b>-60,605,023</b>      | <b>583,710</b>   |

Oslo, 18 November 2022



Guillaume d'Hauteville  
Chairman of the Board



Mari Thjørnøe



Ola Beinnes Fosse  
Acting CEO



Roshanak Lina Motman

## Note 1 - Principles

The schedule of financial position at dissolution has been prepared in accordance with the Norwegian Public Limited Liability Companies Act § 16-10. In note 2 the main transactions completed in the period between the liquidation balance sheet as of 31 August 2022 and the financial position at dissolution has been specified. The transactions relate to the realization of assets, settlement of liabilities and payment of liquidation proceeds to shareholders.

## Note 2 – Specification of transactions during liquidation period

| <i>NOK</i>                             | <b>Liquidation<br/>balance sheet<br/>of 31 Aug 2022</b> | <b>Item A</b> | <b>Item B</b>     | <b>Item C</b>  | <b>Item D</b>       | <b>Item E</b>  | <b>Item F</b>      | <b>Financial<br/>position at<br/>dissolution 18<br/>Nov 2022</b> |
|--|---|---------------|-------------------|----------------|---------------------|----------------|--------------------|--|
| Other receivables                      | 1,000,000   | -1,000,000    |                   |                |                     |                |                    | -  |
| Prepaid expenses and accrued income    | 565,013   |               |                   | -565,013       |                     |                |                    | -  |
| Cash and cash equivalents              | 73,159,703  | 1,000,000     | -5,832,299        | 1,155,117      | -8,935,853          | 642,065        | -60,605,023        | 583,710  |
| <b>TOTAL ASSETS</b>                    | <b>74,724,717</b>                                       | <b>-</b>      | <b>-5,832,299</b> | <b>590,104</b> | <b>-8,935,853</b>   | <b>642,065</b> | <b>-60,605,023</b> | <b>583,710</b>   |
| Current liabilities to Group companies | 152,622,836   |               |                   |                | -152,622,836        |                |                    | -  |
| Other current liabilities              | 2,780,602   |               | -2,780,602        |                |                     |                |                    | -  |
| <b>TOTAL LIABILITIES</b>               | <b>155,403,438</b>                                      | <b>-</b>      | <b>-2,780,602</b> |                | <b>-152,622,836</b> |                |                    | <b>-</b>   |
| <b>NET ASSETS</b>                      | <b>-80,678,722</b>                                      | <b>-</b>      | <b>-3,051,697</b> | <b>590,104</b> | <b>143,686,983</b>  | <b>642,065</b> | <b>-60,605,023</b> | <b>583,710</b>   |

### Item A

|  |            |
|--|------------|
| Release of deposits                    | -1,000,000 |
| Transfer to bank account in the period | 1,000,000  |

### Item B

|   |            |
|---|------------|
| Current accounts payables, estimated liquidation costs and remuneration | 2,780,602  |
| Paid costs and remuneration   | -5,832,299 |
| Recognized in the period  | -3,051,697 |

### Item C

|  |           |
|--|-----------|
| Prepaid expenses and accrued income as of 31 August 2022 | -565,013  |
| Received VAT and other receivables                       | 1,155,117 |
| Recognized in the period                                 | 590,104   |

#### 4 LIQUIDATION REPORT AS OF 18 NOVEMBER 2022

##### Item D

|   |             |
|---|-------------|
| Remittance loan from subsidiary upon liquidation of subsidiary      | 152,622,836 |
| Paid to subsidiary to cover liquidation cost and settle liabilities | -10,668,100 |
| Received liquidation proceeds from subsidiary                       | 1,732,247   |
| Recognized in the period  | 143,686,983 |

The remittance of the loan will not cause a taxable income as it is netted against tax loss carried forward.

##### Item E

|                          |         |
|--------------------------|---------|
| Interest income          | 642,065 |
| Recognized in the period | 642,065 |

##### Item F

|  |            |
|--|------------|
| Net cash at dissolution  | 61,188,733 |
| Liquidation proceeds paid to shareholders based on Aasl. § 16-9.1  | 60,605,023 |
| Remaining provision for uncertain expenses based on Aasl. § 16-9.2 | 583,710    |

Costs for distribution of liquidation proceeds to shareholders will be covered from the remaining provision.

Liquidation proceeds per share equals NOK 0.30

## Note 3 – Shareholders and distribution of liquidation proceeds

The liquidation proceeds of NOK 0.30 per share will be distributed to the shareholders. Below is an overview of the largest shareholders, Board of Directors and acting CEO as of 18 November 2022.

| Shareholders                                       | Direct shares      | Ownership %     | Liquidation proceeds |
|--|--------------------|-----------------|----------------------|
| <i>More than 5 % shareholdings</i>                 |                    |                 |                      |
| Access Industries (and affiliates)                 | 125,325,768        | 62.04 %         | 37,597,730           |
| RASMUSSENGRUPPEN AS (and affiliates)               | 20,364,236         | 10.08 %         | 6,109,271            |
| Jörg Mohaupt (direct and indirect)                 | 16,561,683         | 8.20 %          | 4,968,505            |
| <i>Board of Directors and executive management</i> |                    |                 |                      |
| Roshanak Lina Motman                               | 173,703            | 0.09 %          | 52,111               |
| Mari Thjømøe                                       | 87,549             | 0.04 %          | 26,265               |
| Ola Beinnes Fosse                                  | 6,575              | 0.00 %          | 1,973                |
| Other investors (<5 % share ownership)             | 39,497,230         | 19.55%          | 11,849,169           |
| <b>Total</b>                                       | <b>202,016,744</b> | <b>100.00 %</b> | <b>60,605,023</b>    |

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