



Re-opening of 7 year green bond issue ENTRAS5 G

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Entra ASA has re-opened the 7 year green bond issue ENTRAS5 G (ISIN NO0010895964, maturity 21.04.2028) with NOK 250,000,000 at an issue price of 95.68%, equivalent to an issue-spread of 3mn NIBOR + 0.77% p.a. The total amount outstanding after this transaction is NOK 2,000,000,000.

The Proceeds from the bond issue is earmarked funding of a pool of properties/projects with high environmental standards and a certification from BREEAM with a minimum certification of "excellent".

The current green bond framework for Entra was established in September 2016 by the Centre for International Climate and Environmental Research Oslo (Cicero), an independent research centre linked to the University of Oslo in Norway, and was updated in April 2018 to also include BREEAM-In-Use. Cicero has given Entra's green bond framework its highest rating - Dark Shade of Green. This rating is according to Cicero given only to projects and solutions that already today realise the long term vision of a low-carbon and climate-resilient future. Typically, this will entail zero-emission solutions and governance structures that integrate environment concerns into all activities.

The transaction is arranged by Nordea.

Disclosure regulation

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

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Attachments

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