Successful Placement of Green Bond Issues

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Entra ASA (Moody's: Baa3/Stable) has today successfully issued new green bonds with a total amount of NOK 2,300 million split into three tranches:

- NOK 700 million in a new 3-year senior unsecured green bond issue with a coupon of 3 month Nibor + 1.15% p.a.
- NOK 1,000 million in a new 5-year senior unsecured green bond issue with a coupon of 3 month Nibor + 1.50% p.a.
- NOK 600 million in a new 5-year senior unsecured green bond issue with a fixed coupon of 5.52% p.a.

Settlement date for all issues is 17 January 2025. An application will be made for the bonds to be listed at Oslo Børs.

DNB Markets, Nordea and SEB acted as Joint Lead Managers.

Disclosure regulation

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

Contacts

• Ole Anton Gulsvik, CFO, +47 995 68 520, oag@entra.no

About Entra ASA

Entra is a leading owner, manager and developer of office properties in Norway. Entra owns and manages around 80 properties totalling approximately 1.3 million square meters, located in Oslo and the surrounding region, Bergen and Stavanger. Entra has a solid customer portfolio with a high proportion of public tenants. The company's strategy is focused on delivering profitable growth, high customer satisfaction and environmental leadership

Attachments

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